

25 August 2022

Completion of Consolidation of Capital

Gateway Mining Limited (ASX: GML) (**Gateway** or **Company**) advises that following shareholder approval at an Extraordinary General Meeting of its shareholders (**EGM**) on 15 August 2022, the consolidation of the issued capital of the Company on the basis of one (1) security for every ten (10) securities is now complete.

The post-consolidation of Shares and Options on issue are as follows:

Capital Structure	Shares	Options ¹
10:1 Consolidation of Securities	226,010,961	24,477,120

Notes

1. The terms of these Options are set out in the table below.

Options – Post Consolidation

Terms	Number
Options exercise price of \$0.30 and expiry date of 19 June 2023	283,337
Options exercise price of \$0.24 and expiry date of 26 August 2023	1,000,000
Options exercise price of \$0.30 and expiry date of 15 December 2024	17,647,107
Options exercise price of \$0.35 and expiry date of 19 June 2023	333,337
Options exercise price of \$0.40 and expiry date of 19 June 2023	333,337
Options exercise price of \$0.48 and expiry date of 2 February 2024	193,334
Options exercise price of \$0.58 and expiry date of 2 February 2024	193,334
Options exercise price of \$0.30 and expiry date of 12 November 2022	400,000
Options exercise price of \$0.38 and expiry date of 2 February 2024	193,334
Options exercise price of \$0.35 and expiry date of 12 November 2022	300,000
Options exercise price of \$0.40 and expiry date of 12 November 2022	300,000
Options exercise price of \$0.38 and expiry date of 12 May 2024	1,100,000
Options exercise price of \$0.48 and expiry date of 12 May 2024	1,100,000
Options exercise price of \$0.58 and expiry date of 12 May 2024	1,100,000
Total	24,477,120

Where the consolidation resulted in a fraction of a share or option being held, the Company rounded that fraction up to the nearest whole share or option. Automatic Registry services has commenced the dispatch of new holding statements to security holders on a post-consolidation basis.

Trading in post-consolidation shares on a normal settlement basis will commence under code GML on 31 August 2022.

Gateway Mining Ltd

B1/431 Roberts Road
Subiaco WA 6008

LinkedIn: @gateway-mining
Twitter: @gateway_mining
www.gatewaymining.com.au



This released has been authorised by:

Mark Cossom
Managing Director

For and on behalf of
GATEWAY MINING LIMITED

Investors

Mark Cossom
Managing Director
T: 08 6383 9969

or

Kar Chua
Company Secretary
T: 02 8316 3998

Media

Nicholas Read
Read Corporate
T: 08 9388 1474

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