



## Announcement Summary

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**Entity name**

GATEWAY MINING LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday December 17, 2021

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GML	ORDINARY FULLY PAID	3,529,412	17/12/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GATEWAY MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

31008402391

### 1.3 ASX issuer code

GML

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

17/12/2021



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
16-Dec-2021 14:53	New - Proposed issue of securities - GML	<input type="text" value="A placement or other type of issue"/>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

GML : ORDINARY FULLY PAID

**Issue date**

17/12/2021

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

3,529,412

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil. Shares being issued in lieu of outstanding payments for Company Secretarial services.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.017000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shareholder approval granted at Extraordinary General Meeting dated 16 December 2021.

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## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
GML : ORDINARY FULLY PAID	2,244,069,583

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
GMLAN : OPTION EXPIRING 28-FEB-2022 EX 1.7C	6,666,667
GMLAO : OPTION EXPIRING 28-FEB-2022 EX 1.8C	6,666,667
GMLAP : OPTION EXPIRING 28-FEB-2022 EX 2C	6,666,666
GMLAQ : OPTION EXPIRING 19-JUN-2023 EX 3C	2,833,331
GMLAT : OPTION EXPIRING 26-AUG-2023 EX 2.4C	10,000,000
GMLAR : OPTION EXPIRING 19-JUN-2023 EX 3.5C	3,333,332
GMLAS : OPTION EXPIRING 19-JUN-2023 EX 4C	3,333,337
GMLAV : OPTION EXPIRING 02-FEB-2024 EX \$0.048	1,933,333
GMLAW : OPTION EXPIRING 02-FEB-2024 EX \$0.058	1,933,334
GMLAK : OPTION EXPIRING 12-NOV-2022 EX 3C	4,000,000
GMLAU : OPTION EXPIRING 02-FEB-2024 EX \$0.038	1,933,333
GMLAL : OPTION EXPIRING 12-NOV-2022 EX 3.5C	3,000,000
GMLAM : OPTION EXPIRING 12-NOV-2022 EX 4C	3,000,000



GMLAX : OPTION EXPIRING 12-MAY-2024 EX \$0.038	11,000,000
GMLAY : OPTION EXPIRING 12-MAY-2024 EX \$0.048	11,000,000
GMLAZ : OPTION EXPIRING 12-MAY-2024 EX \$0.058	11,000,000