

22 August 2022

Update on Consolidation of Capital

Gateway Mining Limited (ASX: GML) (**Gateway** or **Company**) advises that post-consolidation trading has now commenced on a deferred settlement basis under the ASX code: **GMLDA**. Shareholder approval for the Consolidation of capital on a ten (10) to one (1) basis was received at the Company's Extraordinary General Meeting of its shareholders (**EGM**) on 15 August 2022.

| Event | Date |
|--|----------------|
| Effective date of Consolidation | 18 August 2022 |
| Last day for trading in pre-consolidation securities | 19 August 2022 |
| Trading in post-consolidation securities commences on a deferred settlement basis | 22 August 2022 |
| Record date | 23 August 2022 |
| First day for entity to update its register and to send holding statements to security holders reflecting the change in the number of securities they hold | 24 August 2022 |
| Last day for entity to update its register and to send holding statements to security holders reflecting the change in the number of securities they hold and to notify ASX that this has occurred | 30 August 2022 |

This release has been authorised by:

Mark Cossom
Managing Director

For and on behalf of
GATEWAY MINING LIMITED

Investors

Mark Cossom
Managing Director
T: 08 6383 9969
or
Kar Chua
Company Secretary
T: 02 8316 3998

Media

Nicholas Read
Read Corporate
T: 08 9388 1474

[Click here to subscribe to investor updates](#)

Follow us on:

LinkedIn: [@gateway-mining](#)

Twitter: [@gateway_mining](#)