



Announcement Summary

Entity name

GATEWAY MINING LIMITED

Applicable security for the reorganisation

GML	ORDINARY FULLY PAID
GMLAQ	OPTION EXPIRING 19-JUN-2023 EX 3C
GMLAT	OPTION EXPIRING 26-AUG-2023 EX 2.4C
GMLAA	OPTION EXPIRING 15-DEC-2024 EX \$0.03
GMLAR	OPTION EXPIRING 19-JUN-2023 EX 3.5C
GMLAS	OPTION EXPIRING 19-JUN-2023 EX 4C
GMLAV	OPTION EXPIRING 02-FEB-2024 EX \$0.048
GMLAW	OPTION EXPIRING 02-FEB-2024 EX \$0.058
GMLAK	OPTION EXPIRING 12-NOV-2022 EX 3C
GMLAU	OPTION EXPIRING 02-FEB-2024 EX \$0.038
GMLAL	OPTION EXPIRING 12-NOV-2022 EX 3.5C
GMLAM	OPTION EXPIRING 12-NOV-2022 EX 4C
GMLAX	OPTION EXPIRING 12-MAY-2024 EX \$0.038
GMLAY	OPTION EXPIRING 12-MAY-2024 EX \$0.048
GMLAZ	OPTION EXPIRING 12-MAY-2024 EX \$0.058

Announcement Type

Update to previous announcement

Date of this announcement

25/8/2022



Reason for the Update

Update number of shares and options on issue post consolidation from estimate figures to actual figures following consideration of fractional rounding. Update to confirm shareholder approval obtained.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GATEWAY MINING LIMITED

1.2 Registered Number Type

ACN

Registration Number

008402391

1.3 ASX issuer code

GML

1.4 The announcement is Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Update number of shares and options on issue post consolidation from estimate figures to actual figures following consideration of fractional rounding. Update to confirm shareholder approval obtained.

1.4b Date of previous announcement(s) to this update

18/7/2022

1.5 Date of this announcement

25/8/2022

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
GML	ORDINARY FULLY PAID
GMLAQ	OPTION EXPIRING 19-JUN-2023 EX 3C
GMLAT	OPTION EXPIRING 26-AUG-2023 EX 2.4C
GMLAA	OPTION EXPIRING 15-DEC-2024 EX \$0.03
GMLAR	OPTION EXPIRING 19-JUN-2023 EX 3.5C



GMLAS	OPTION EXPIRING 19-JUN-2023 EX 4C
GMLAV	OPTION EXPIRING 02-FEB-2024 EX \$0.048
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GMLAM	OPTION EXPIRING 12-NOV-2022 EX 4C
GMLAX	OPTION EXPIRING 12-MAY-2024 EX \$0.038
GMLAY	OPTION EXPIRING 12-MAY-2024 EX \$0.048
GMLAZ	OPTION EXPIRING 12-MAY-2024 EX \$0.058

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	15/8/2022	<input checked="" type="checkbox"/> Actual	Yes

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

23/8/2022

3.2 Date of +security holder meeting

15/8/2022

3.2a Effective date of consolidation or split

18/8/2022

3.3 Last day for trading in the pre consolidation or split +securities

19/8/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

22/8/2022

3.5 Record date

23/8/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

24/8/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

30/8/2022

3.8 Trading starts on a normal T+2 basis

31/8/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

2/9/2022

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code GML	ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Number on issue pre consolidation or split 2,260,106,367	Number on issue post consolidation or split 226,010,961	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code GMLAQ	ASX +Security Description OPTION EXPIRING 19-JUN-2023 EX 3C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 2,833,331	Number on issue post consolidation or split 283,337	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code GMLAT	ASX +Security Description OPTION EXPIRING 26-AUG-2023 EX 2.4C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 10,000,000	Number on issue post consolidation or split 1,000,000	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code GMLAA	ASX +Security Description OPTION EXPIRING 15-DEC-2024 EX \$0.03		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 176,470,620	Number on issue post consolidation or split 17,647,107	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code GMLAR	ASX +Security Description OPTION EXPIRING 19-JUN-2023 EX 3.5C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 3,333,332	Number on issue post consolidation or split 333,337	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code GMLAS	ASX +Security Description OPTION EXPIRING 19-JUN-2023 EX 4C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 3,333,337	Number on issue post consolidation or split 333,337	Estimate/Actual <input checked="" type="checkbox"/> Actual



ASX +Security Code GMLAV	ASX +Security Description OPTION EXPIRING 02-FEB-2024 EX \$0.048		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 1,933,333	Number on issue post consolidation or split 193,334	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code GMLAW	ASX +Security Description OPTION EXPIRING 02-FEB-2024 EX \$0.058		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 1,933,334	Number on issue post consolidation or split 193,334	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code GMLAK	ASX +Security Description OPTION EXPIRING 12-NOV-2022 EX 3C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 4,000,000	Number on issue post consolidation or split 400,000	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code GMLAU	ASX +Security Description OPTION EXPIRING 02-FEB-2024 EX \$0.038		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 1,933,333	Number on issue post consolidation or split 193,334	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code GMLAL	ASX +Security Description OPTION EXPIRING 12-NOV-2022 EX 3.5C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 3,000,000	Number on issue post consolidation or split 300,000	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code GMLAM	ASX +Security Description OPTION EXPIRING 12-NOV-2022 EX 4C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 3,000,000	Number on issue post consolidation or split 300,000	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code GMLAX	ASX +Security Description OPTION EXPIRING 12-MAY-2024 EX \$0.038		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 11,000,000	Number on issue post consolidation or split 1,100,000	Estimate/Actual <input checked="" type="checkbox"/> Actual
ASX +Security Code GMLAY	ASX +Security Description OPTION EXPIRING 12-MAY-2024 EX \$0.048		
Quoted/unquoted <input checked="" type="checkbox"/>			Estimate/Actual <input checked="" type="checkbox"/>



<input type="checkbox"/> Unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	<input type="checkbox"/> Actual
	11,000,000	1,100,000	
ASX +Security Code	ASX +Security Description		
GMLAZ	OPTION EXPIRING 12-MAY-2024 EX \$0.058		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	11,000,000	1,100,000	<input checked="" type="checkbox"/> Actual

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
GMLAQ	OPTION EXPIRING 19-JUN-2023 EX 3C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.03000000	0.30000000
ASX +Security Code	ASX +Security Description	
GMLAT	OPTION EXPIRING 26-AUG-2023 EX 2.4C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.02400000	0.24000000
ASX +Security Code	ASX +Security Description	
GMLAA	OPTION EXPIRING 15-DEC-2024 EX \$0.03	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.03000000	0.30000000
ASX +Security Code	ASX +Security Description	
GMLAR	OPTION EXPIRING 19-JUN-2023 EX 3.5C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.03500000	0.35000000
ASX +Security Code	ASX +Security Description	
GMLAS	OPTION EXPIRING 19-JUN-2023 EX 4C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.04000000	0.40000000
ASX +Security Code	ASX +Security Description	
GMLAV	OPTION EXPIRING 02-FEB-2024 EX \$0.048	
Quoted/unquoted		
<input checked="" type="checkbox"/>		



Unquoted	Exercise price pre consolidation or split 0.04800000	Exercise price post consolidation or split 0.48000000
ASX +Security Code GMLAW	ASX +Security Description OPTION EXPIRING 02-FEB-2024 EX \$0.058	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.05800000	Exercise price post consolidation or split 0.58000000
ASX +Security Code GMLAK	ASX +Security Description OPTION EXPIRING 12-NOV-2022 EX 3C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.03000000	Exercise price post consolidation or split 0.30000000
ASX +Security Code GMLAU	ASX +Security Description OPTION EXPIRING 02-FEB-2024 EX \$0.038	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.03800000	Exercise price post consolidation or split 0.38000000
ASX +Security Code GMLAL	ASX +Security Description OPTION EXPIRING 12-NOV-2022 EX 3.5C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.03500000	Exercise price post consolidation or split 0.35000000
ASX +Security Code GMLAM	ASX +Security Description OPTION EXPIRING 12-NOV-2022 EX 4C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.04000000	Exercise price post consolidation or split 0.40000000
ASX +Security Code GMLAX	ASX +Security Description OPTION EXPIRING 12-MAY-2024 EX \$0.038	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.03800000	Exercise price post consolidation or split 0.38000000
ASX +Security Code GMLAY	ASX +Security Description OPTION EXPIRING 12-MAY-2024 EX \$0.048	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.04800000	Exercise price post consolidation or split 0.48000000



ASX +Security Code	ASX +Security Description	
GMLAZ	OPTION EXPIRING 12-MAY-2024 EX \$0.058	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.05800000	0.58000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

See Notice of Extraordinary Meeting released on 18 July 2022 and subsequent announcement released to market for further details.

6.2 Additional information for inclusion in the Announcement Summary