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**ASX Announcement: 5 November 2021**

## **CLEANSING NOTICE**

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This notice is given by Gateway Mining Limited (**Issuer**), under section 708A(5)(e) of the Corporations Act 2001 (**Act**).

The Issuer today issued 336,904,571 fully paid ordinary shares at an issue price of A\$0.017 per Share (**Shares**) to institutional, professional and sophisticated investors who are not related parties of the Issuer under the placement announced on 1 November 2021.

The Issuer advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under sections 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Issuer has complied with:
  - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
  - (ii) section 674 of the Act, as it applies to Issuer, and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Act.

This release has been authorised by the Managing Director of the Company.

Kar Chua  
Company Secretary

***For and on behalf of***  
**GATEWAY MINING LIMITED**