



Announcement Summary

Entity name

GATEWAY MINING LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday March 01, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
GMLAN	OPTION EXPIRING 28-FEB-2022 EX 1.7C	6,666,667	Expiry of option or other convertible security without exercise or conversion	28/02/2022
GMLAO	OPTION EXPIRING 28-FEB-2022 EX 1.8C	6,666,667	Expiry of option or other convertible security without exercise or conversion	28/02/2022
GMLAP	OPTION EXPIRING 28-FEB-2022 EX 2C	6,666,666	Expiry of option or other convertible security without exercise or conversion	28/02/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

GATEWAY MINING LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

008402391

1.3 ASX issuer code

GML

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/3/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

GMLAN : OPTION EXPIRING 28-FEB-2022 EX 1.7C

Unquoted +equity securities that have ceased

Number of securities that have ceased

6,666,667

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

28/2/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

GMLAO : OPTION EXPIRING 28-FEB-2022 EX 1.8C

Unquoted +equity securities that have ceased

Number of securities that have ceased

6,666,667

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

28/2/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

GMLAP : OPTION EXPIRING 28-FEB-2022 EX 2C

Unquoted +equity securities that have ceased

Number of securities that have ceased

6,666,666



Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

28/2/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GML : ORDINARY FULLY PAID	2,260,106,367

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GMLAN : OPTION EXPIRING 28-FEB-2022 EX 1.7C	0
GMLAO : OPTION EXPIRING 28-FEB-2022 EX 1.8C	0
GMLAP : OPTION EXPIRING 28-FEB-2022 EX 2C	0
GMLAQ : OPTION EXPIRING 19-JUN-2023 EX 3C	2,833,331
GMLAT : OPTION EXPIRING 26-AUG-2023 EX 2.4C	10,000,000
GMLAA : OPTION EXPIRING 15-DEC-2024 EX \$0.03	176,470,620
GMLAR : OPTION EXPIRING 19-JUN-2023 EX 3.5C	3,333,332
GMLAS : OPTION EXPIRING 19-JUN-2023 EX 4C	3,333,337
GMLAV : OPTION EXPIRING 02-FEB-2024 EX \$0.048	1,933,333
GMLAW : OPTION EXPIRING 02-FEB-2024 EX \$0.058	1,933,334
GMLAK : OPTION EXPIRING 12-NOV-2022 EX 3C	4,000,000
GMLAU : OPTION EXPIRING 02-FEB-2024 EX \$0.038	1,933,333
GMLAL : OPTION EXPIRING 12-NOV-2022 EX 3.5C	3,000,000
GMLAM : OPTION EXPIRING 12-NOV-2022 EX 4C	3,000,000



GMLAX : OPTION EXPIRING 12-MAY-2024 EX \$0.038	11,000,000
GMLAY : OPTION EXPIRING 12-MAY-2024 EX \$0.048	11,000,000
GMLAZ : OPTION EXPIRING 12-MAY-2024 EX \$0.058	11,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.