ASX Announcement

ASX: GML

3 September 2026

INVESTOR VIRTUAL WEBINAR AND PRESENTATION

Gateway Mining Limited (ASX:GML) (**Gateway** or the **Company**) is pleased to advise shareholders and investors that the Company will be presenting a virtual webinar on **Monday, 7 September 2026 at 9:30am WST (11:30am AEST)**.

The Company's Chief Executive Officer, Richard Pugh, will be delivering an overview on the recent discovery at Cowza and exploration plans going forward.

Webinar Details:

- **Date:** Monday, 7 September 2026
- **Time:** 9:30am WST/ 11:30am AEST
- **Registration Link:**

  https://us02web.zoom.us/webinar/register/9617883534207/WN_R-f6C8RHRVap1sxL_2RD8w

To submit questions ahead of time, please send them to: events@jpequity.com.au

This release has been authorised by:

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Executive Chairman

Investors
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Executive Chairman
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or

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Company Secretary
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Yandal - Australia's Next Multi Million-Ounce Gold Camp

GATEWAY MINING LTD
ASX Code:GML

Gateway Mining Limited
September 2026 Investor Presentation
Richard Pugh, Chief Executive Officer

Important Information and Disclaimer

Forward Looking Statements

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Competent Person Statement

- The information in this presentation that relates to Exploration Results and Mineral Resources has been extracted from various GML ASX announcements and are available to view on the GML website at www.gatewaymining.com.au or through the ASX website at www.asx.com.au (using ticker code "GML").
- GML confirms that it is not aware of any new information or data that materially affects the information included in the original market announcementand that all material assumptions and technical parameters underpinning the Mineral Resources in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Our Team

Management team responsible for identifying, acquiring and advancing the Yandal Gold Project

Andrew Bray
Executive Chairman

- +15 years experience in formation, financing and development of natural resources companies, including Strickland Metals Ltd, Silver Mines Ltd, Futura Resources Ltd, amongst others.
- Former Chief Executive Officer of Strickland Metals Ltd (previous owner of Yandal Gold Project).

Anthony McClure
Non-Exec Director

- +30 years technical, management and financial experience in the resource sector worldwide in project management and executive development roles.
- Current Chair of Strickland Metals Limited.
- Former director Silver Mines Limited, Bolnisi Gold NL, Nickel Mines Limited, European Gas Limited and Santana Minerals Limited.

David Morgan
Non-Exec Director

- Mining engineer and mechanical engineer with +40-year experience in the mining industry in Australia and Africa.
- Former roles with Rio Tinto, Macmahon and WMC Resources.
- Former General Manager for Equigold and Sundance Resources.
- Previous director of Discovex Resources Limited and Strickland Metals Limited.
- Current Non-Executive Director Nagambie Resources Limited.

David Crook
Non-Exec Director

- Geologist and company director with +40 years.
- Inaugural Managing Director of Pioneer Resources Limited.
- Current Managing Director of Tyranna Resources Limited.

Richard Pugh
Chief Executive Officer

- 20+ years geology experience for several ASX mineral exploration companies.
- Former Executive Technical Director Strickland Metals Limited.

Corporate Summary

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CAPITAL STRUCTURE (as at 2 September)

ASX Ticker	GML
Shares on issue	2,322,814,859
Options on issue[1]	91,558,083
Performance Rights (12.5c, 17.5c and 25c)	72,000,000
Cash and liquids[2]	$15.1M
Share Price	$0.090
Market Capitalisation	~$209M

1. *71,558,083 options expiry 15/12/2026 at $0.033 per option and 20,000,000 options expiry 2/10/2028 at $0.10 per option.*
2. *Cash balance and liquids as at 30 June 2026.*

DIRECTORS & MANAGEMENT

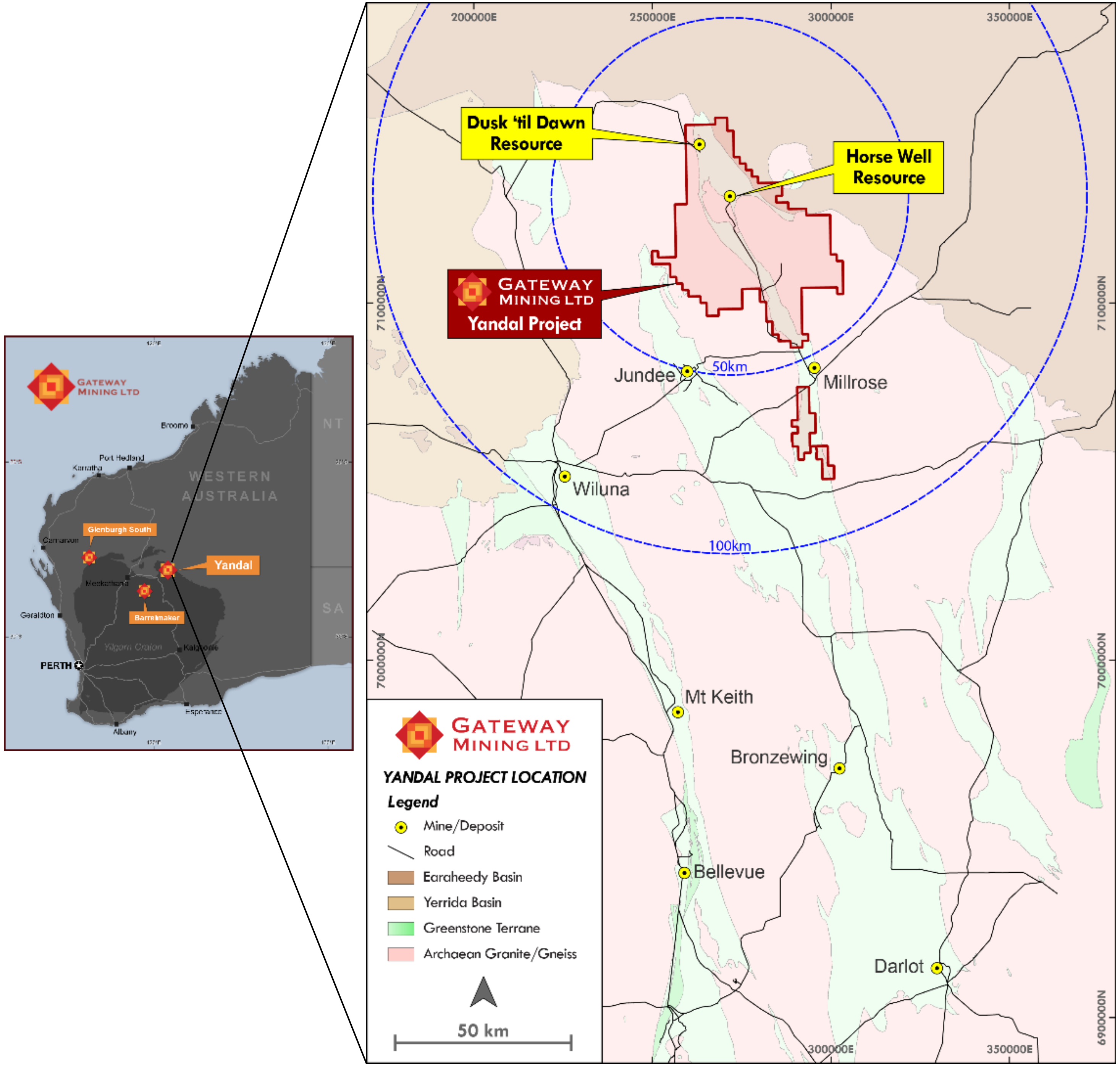
Andrew Bray	Executive Chairman
Anthony McClure	Non-Executive Director
David Crook	Non-Executive Director
David Morgan	Non-Executive Director
Richard Pugh	Chief Executive Officer
Kar Chua	Company Secretary

MAJOR SHAREHOLDERS

Strickland Metals Limited	12.9%
L11 Capital Pty Ltd	9.8%
Top 20	52.0%
Directors *(Directly & Indirectly)*	10.3%

Project Overview

- Within 50km of Northern Star's Yandal Operations Centre.
- >400koz Mineral Resource Estimate.[1]



1. Refer to Appendix A for further details regarding Yandal Mineral Resource Estimate.

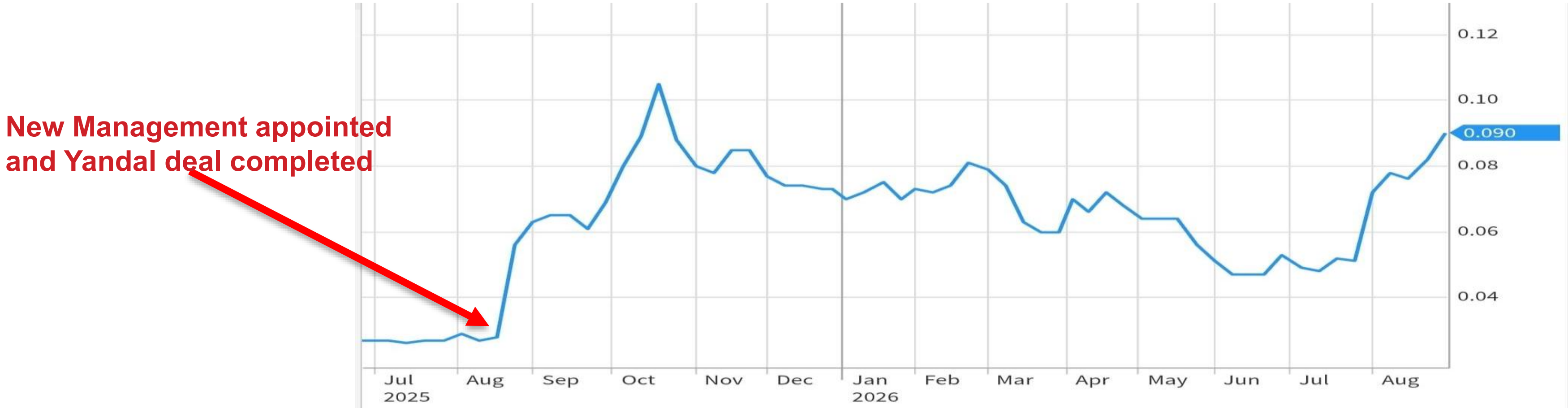
A busy twelve months…
…laying the foundations for active resource growth

Work Completed

- >160,000 metres of AC drilling.
- >20,000 multi-element drill samples.
- Processing of project scale magnetic and gravity data sets to identify key mineralised structures.

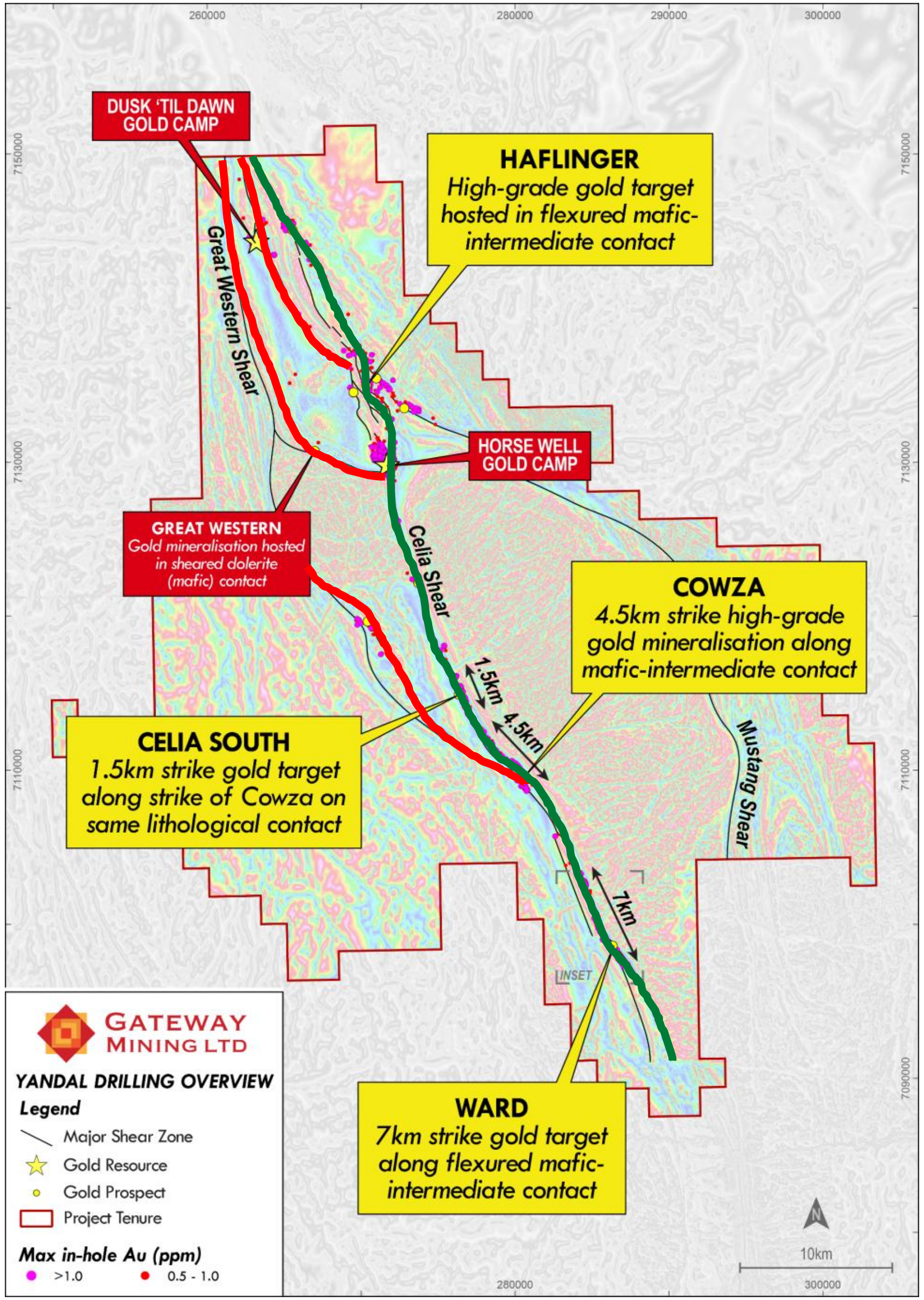
Deliverables

- <u>Two distinct gold systems</u>; **Orogenic** and **Au-Ag 'Splay Structure'.**
- **Four** substantial orogenic gold targets **– Cowza, Haflinger, Celia South and Horse Well.**
- **Three** distinct Au-Ag targets – **Great Western, Great Western South and Dusk 'til Dawn.**
- RC drilling underway across priority orogenic gold targets, focussing on significant resource growth.
- The size and scale of these targets suggest multi-million ounce potential.



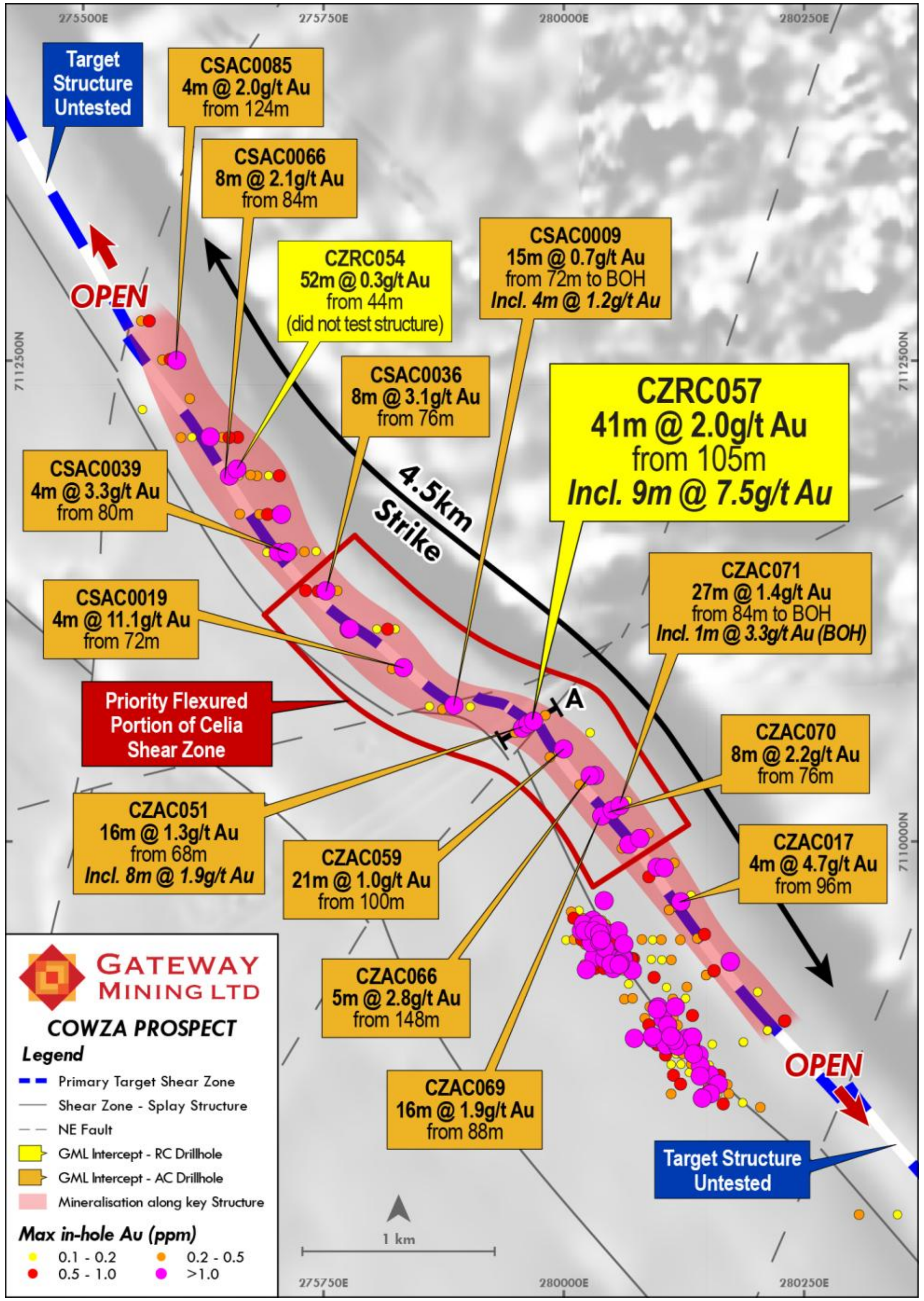
Project Overview

- 70km of prospective greenstone belt.
- **Orogenic Gold Targets**
  - *Significant gold mineralisation based on four key factors:*
    1. ***Mafic-intermediate contact*** *- creates the perfect rheological contrast for significant gold mineralisation to be deposited.*
    2. ***Northeast trending structures*** *– creating zones of dilation required for hydrothermal gold bearing fluids to infiltrate.*
    3. ***Zones of de-magnetization*** *– evidence of magnetic destruction of host rocks as part of the hydrothermal gold system.*
    4. ***Deep seated basinal structure*** *– Celia Shear Corridor.*
- **Gold-Silver 'Splay Structure' Targets**
  - *Positioned along regional 'splay structures' and associated 'late intrusions'.*
    - *Great Western*
    - *Dusk 'til Dawn*
    - *Great Western South*



Orogenic Gold Targets
Cowza Discovery!

- **High grade gold discovery mapped over 4.5 kilometres** to date along the favourable mafic-intermediate contact.[1]
- Hosted within a 4.5 kilometre de-mag zone. [1]
- Historic drilling focussed on 'footwall' mineralisation and never tested the main primary structure.
- Aircore drilling by Gateway has defined a coherent, continuous trend of high-grade gold. The target had not been drill tested prior to our involvement.
- RC drilling confirmed the Cowza discovery in fresh rock.[2]



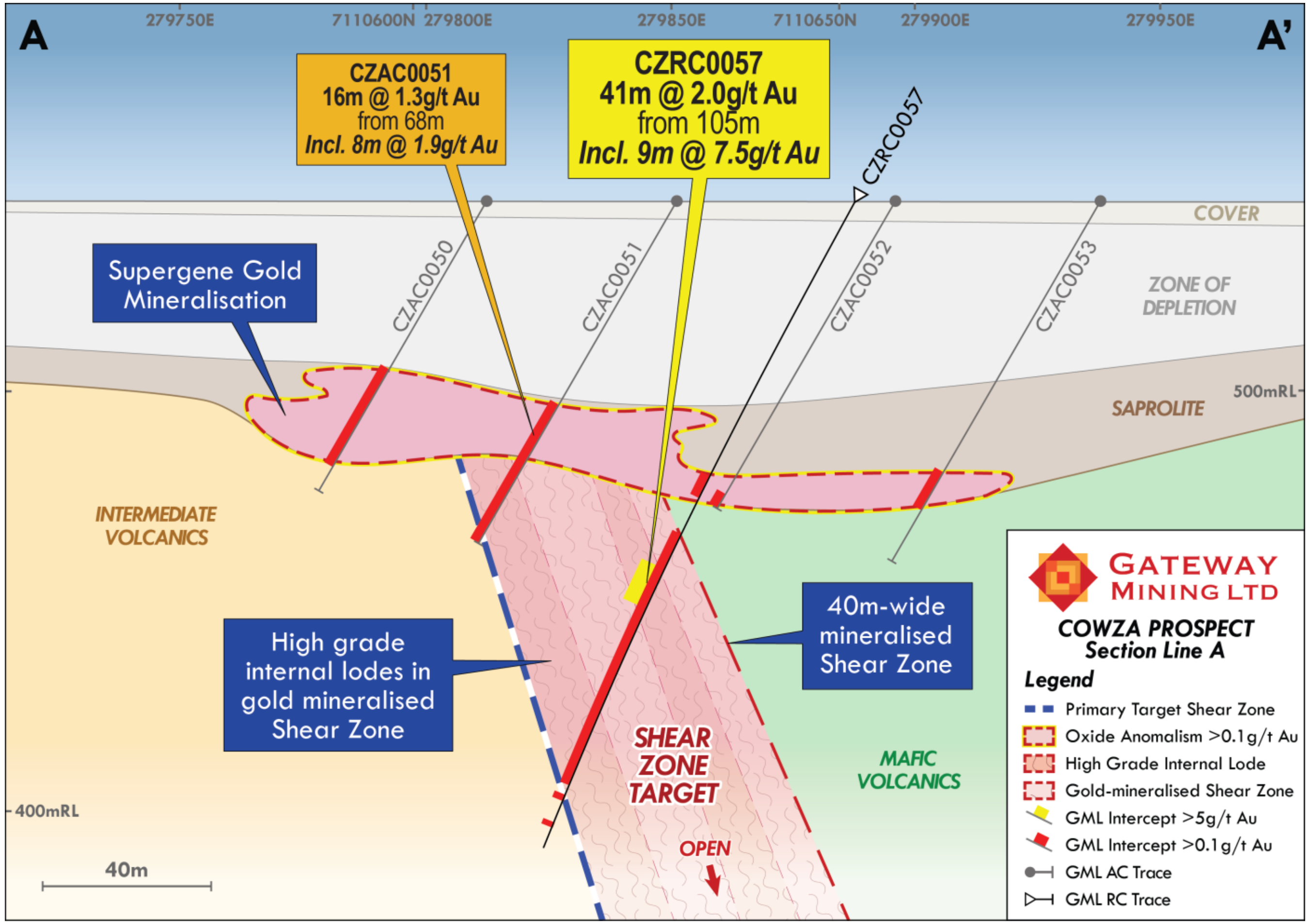
1. Refer to ASX announcements dated 22 June 2026, 21 July 2026, 27 July 2026 and 26 August 2026.
2. Refer to ASX announcements dated 2 September 2026.

Orogenic Gold Targets

Cowza Discovery!

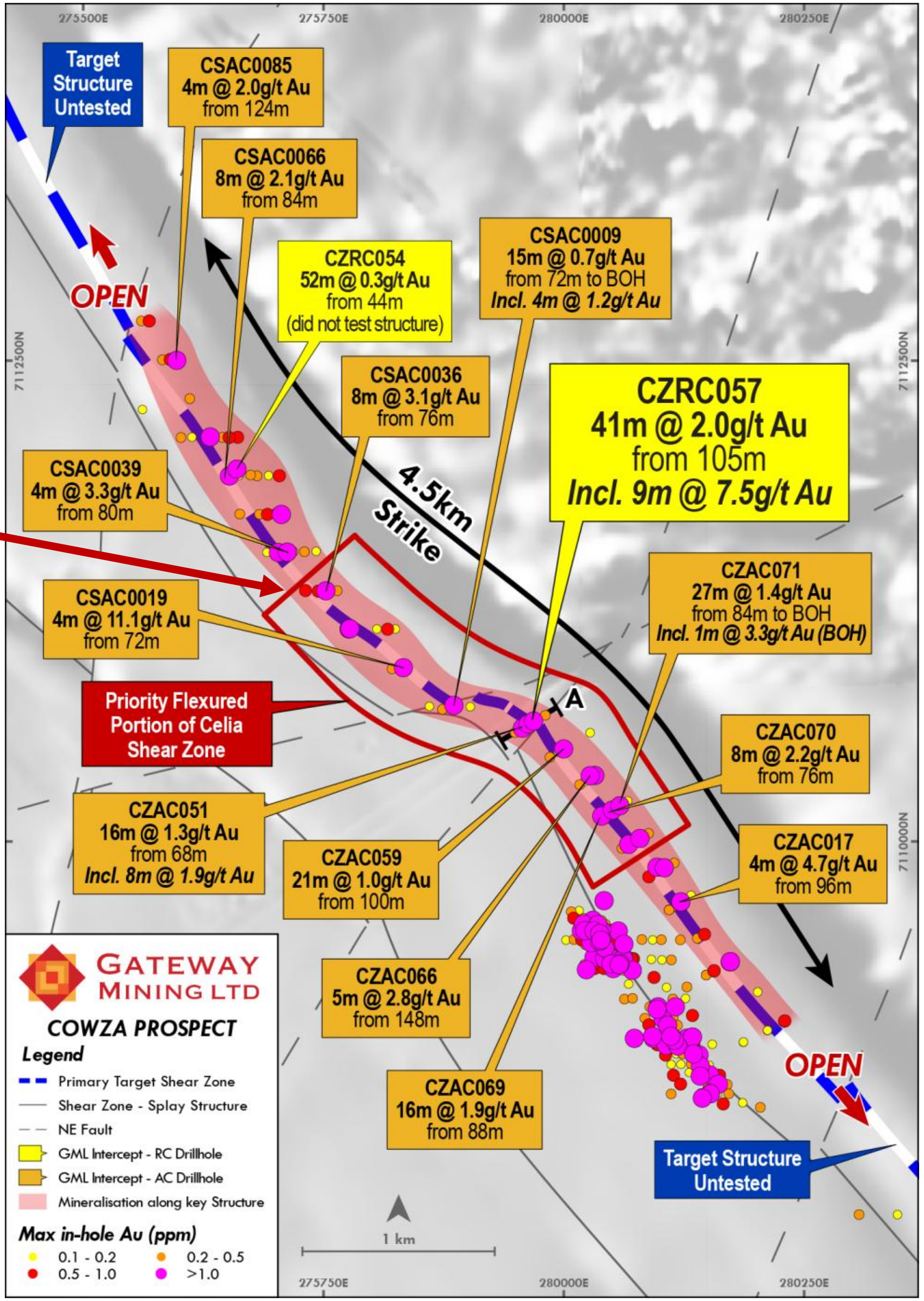
- First hole drilled into the target primary gold zone:[1]
  - **CZRC057: 41m @ 2.0g/t Au, incl 9m @ 7.5g/t Au**
- Drilled underneath 8m @ 1.9g/t Au – demonstrates what oxide grade can turn into in fresh rock.
- Second hole received ~2km north (did not intersect target structure):[1]
  - CZRC054: 52m @ 0.3g/t Au
- RC drilling is ongoing.
- Diamond rigs to arrive later this month.

1. Refer to ASX announcement dated 2 September 2026.



Orogenic Gold Targets
Cowza Discovery!

- A priority focus at the centre of the Cowza system where:
  - the sheared mafic-intermediate contact flexures.
  - It is further cut by multiple cross-cutting northeast-trending faults – where the high-degree of dilation would be likely to result in increased gold accumulation.
- Aircore drill results across this zone returned multiple thick gold intercepts spanning 1.6km of strike associated with increased veining, degree of shearing and sulphides:[1]
  - CSAC0019: 4m @ 11.1g/t Au
  - CZAC051: 16m @ 1.3g/t Au, including 8m @ 1.9g/t Au
  - CZAC071: 27m @ 1.4g/t Au to BOH
  - CZAC059: 21m @ 1.0g/t Au



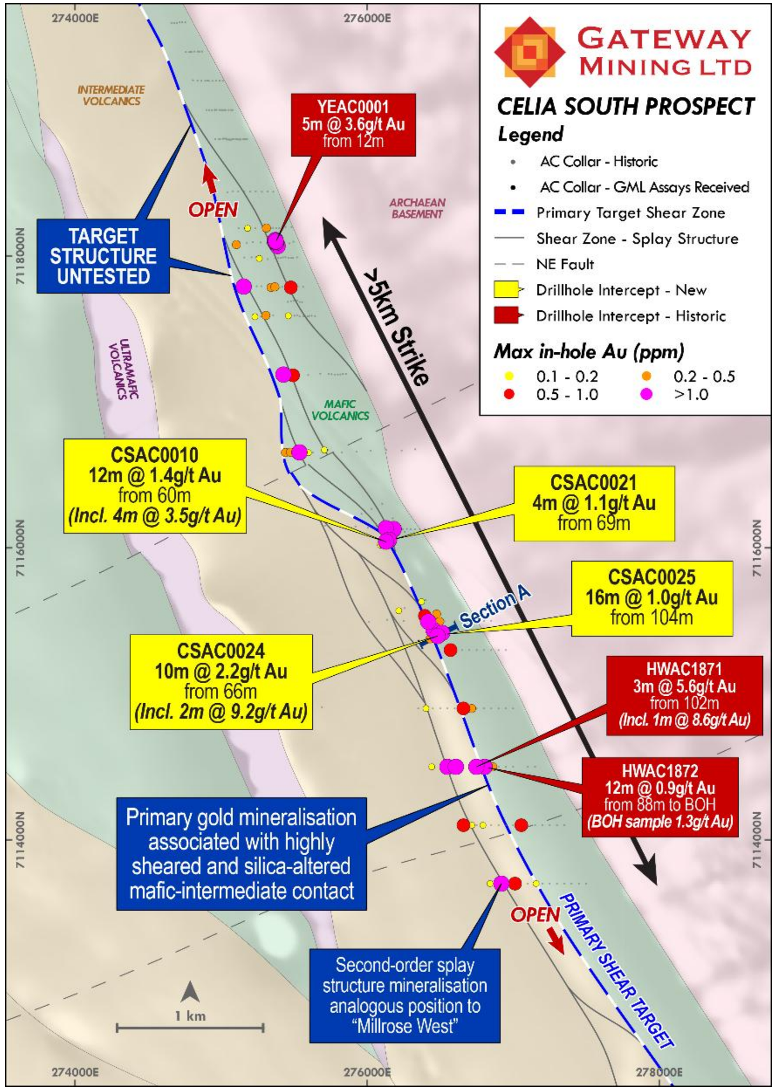
1. Refer to ASX announcements dated 21 July 2026 and 27 July 2026.

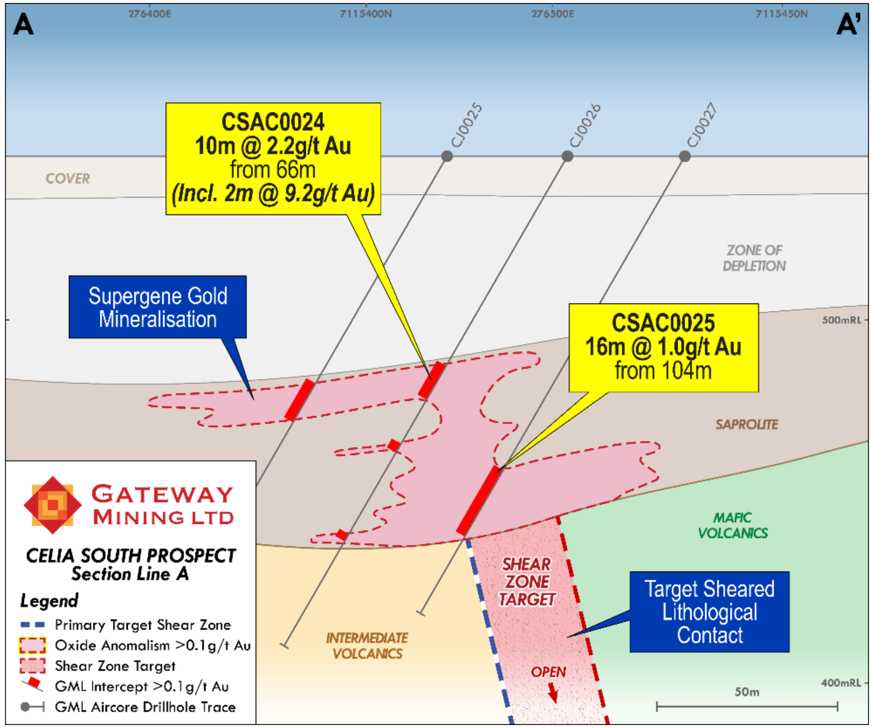
Orogenic Gold Targets

Celia South

- Potential northern extension of Cowza
- Wide spaced reconnaissance drilling intersected over ~5km strike.[1]
- Vindication of Gateway exploration methodology – regional drilling intersecting high-grade gold mineralisation in first-pass efforts.
- Subsequent drilling has delineated the mineralisation length.

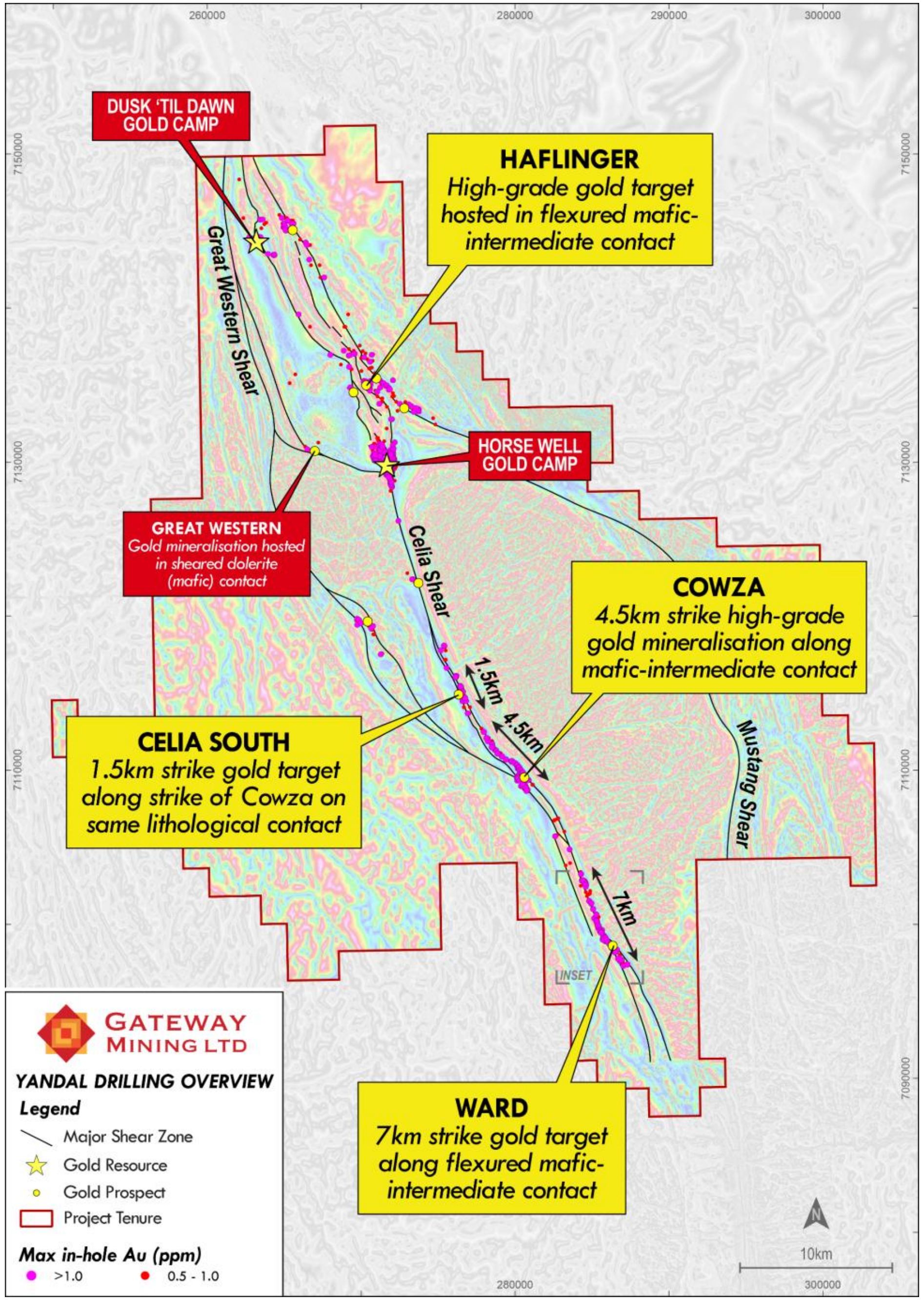
1. Refer to ASX announcements dated 3 June 2026 and 26 August 2026.



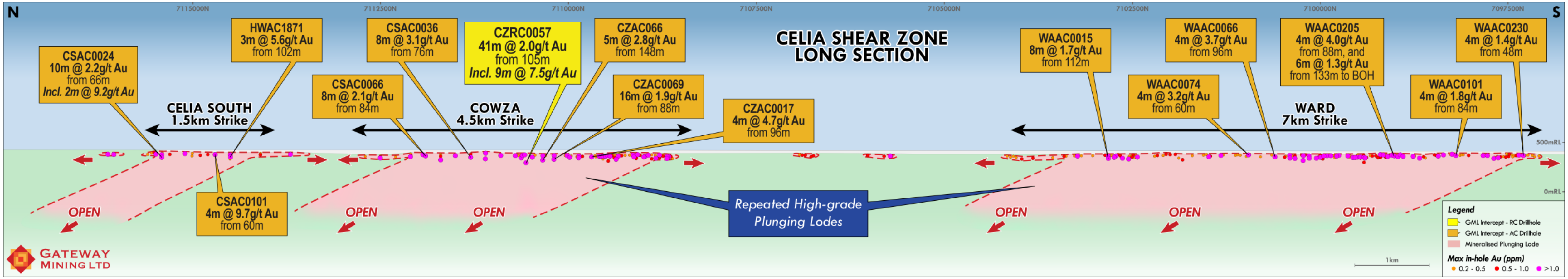


Emerging District Scale Gold System

- Recent exploration drilling has successfully defined extensive zones of gold mineralisation across the **Cowza**, **Celia South** and **Ward.**
- Collectively, these prospects now comprise more than **13km of mineralised strike**, hosted within a favourable sequence of mafic and intermediate volcanic rocks.
- The recent RC breakthrough at Cowza demonstrates that the extensive oxide gold mineralisation mapped by aircore drilling is underlain by substantial high-grade fresh rock gold mineralisation.
- With large portions of the Cowza, Celia South and Ward trends yet to be tested by deeper drilling, there is considerable potential to define additional high-grade gold mineralisation along strike and at depth.

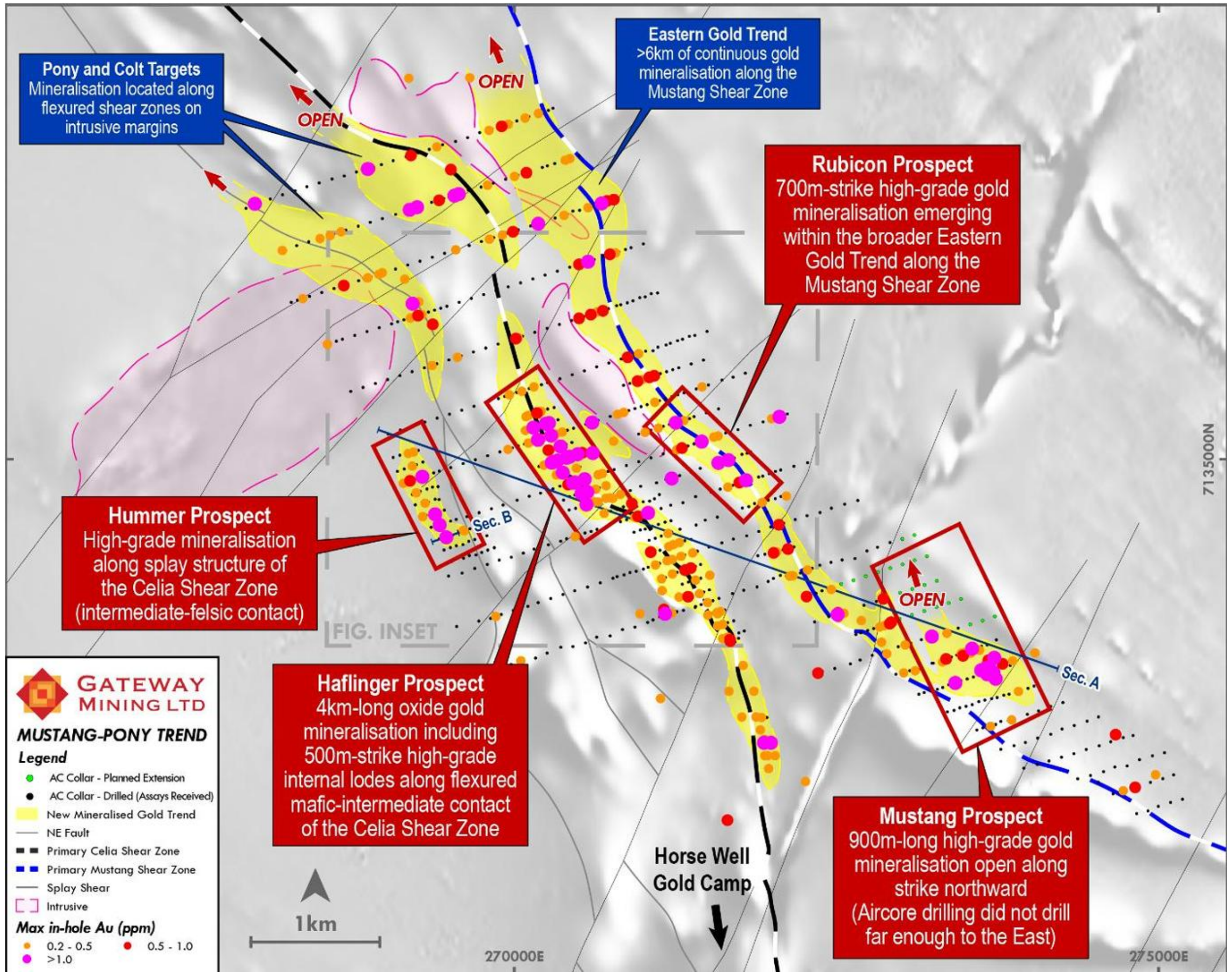


Emerging District Scale Gold System



Orogenic Gold Targets
Haflinger region

- Multiple new targets generated from major aircore program.[1]
  - Haflinger (priority)
  - Hummer
  - Rubicon
  - Mustang
- Outstanding results received to date:
  - MPAC0291: **64m @ 1.2g/t Au** from 56m incl **24m @ 2.4g/t Au**
  - MPAC0262: **52m @ 1.4g/t Au** from 64m incl **12m @ 3.1g/t Au**
  - MPAC0264: **20m @ 1.4g/t Au** from 64m incl **4m @ 6.0g/t Au**



1. Refer to ASX announcements dated 22 January 2026, 23 February 2026 and 4 May 2026.

Orogenic Gold Targets

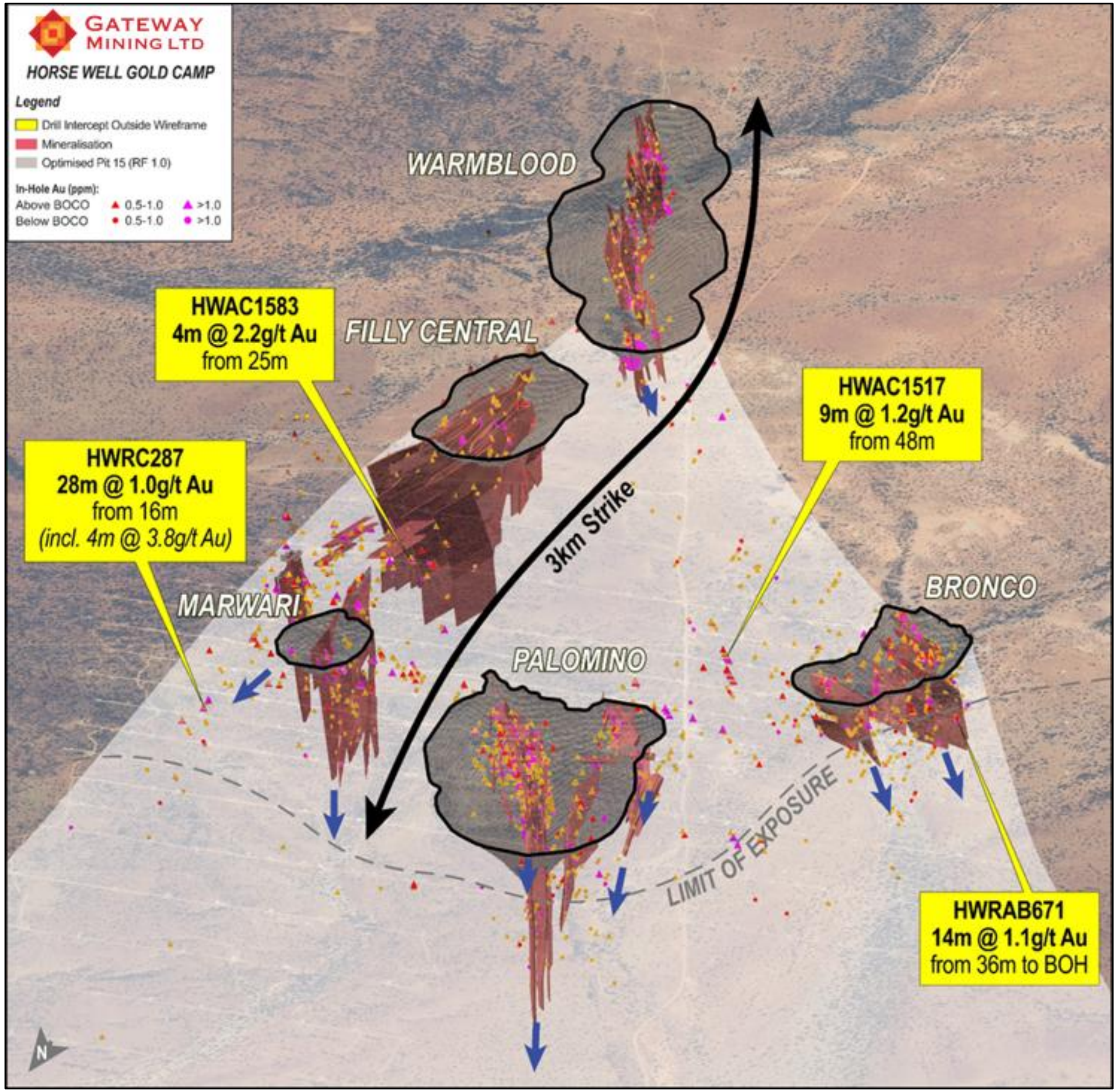
Horse Well (Current Resource Area)

- Mineral resource estimates have been completed across Palomino, Warmblood, Bronco and Filly Central.
- All resources are from surface and remain open down dip and plunge.
- Large portions of modelled mineralisation remains ‘unclassified’ and is excluded from MREs.
- Oxide + transition inferred mineral resource of 103k ozs @ 1.8 g/t Au.[1]
- Combined open pit mineralisation of 278k ozs @ 1.9g/t Au (at AUD4k pit optimisation).[2]

Prospect	Tonnes (t)	Au (g/t)	Au (oz)	Cut-off
Palomino Pit	1,963,000	1.84	116,000	0.5
Palomino UG	155,000	2.69	13,500	2.0
Palomino Total	2,118,000	1.90	129,500	-
Warmblood	1,656,000	2.37	126,000	0.5
Filly	581,000	1.15	21,500	0.5
Bronco	324,000	1.38	14,500	0.5
HWGC Subtotal	**4,679,000**	**1.94**	**291,500**	**-**
Dusk 'til Dawn	3,495,600	1.00	108,900	0.5
Yandal Project Total	**8,174,600**	**1.52**	**400,400**	

1. 1.9Mt @ 1.8 g/t Au for 108k oz Au Inferred.
2. 4.52Mt @ 1.9 g/t Au for 278k oz Au Inferred.

Refer to “Appendix A: Yandal Inferred Mineral Resource Estimates” for further details regarding the Yandal Mineral Resource.



Project Overview

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- **Gold-Silver 'Splay Structure' Targets**
  - *Positioned along regional 'splay structures' and associated 'late intrusions'.*
    - *Great Western*
    - *Great Western South*
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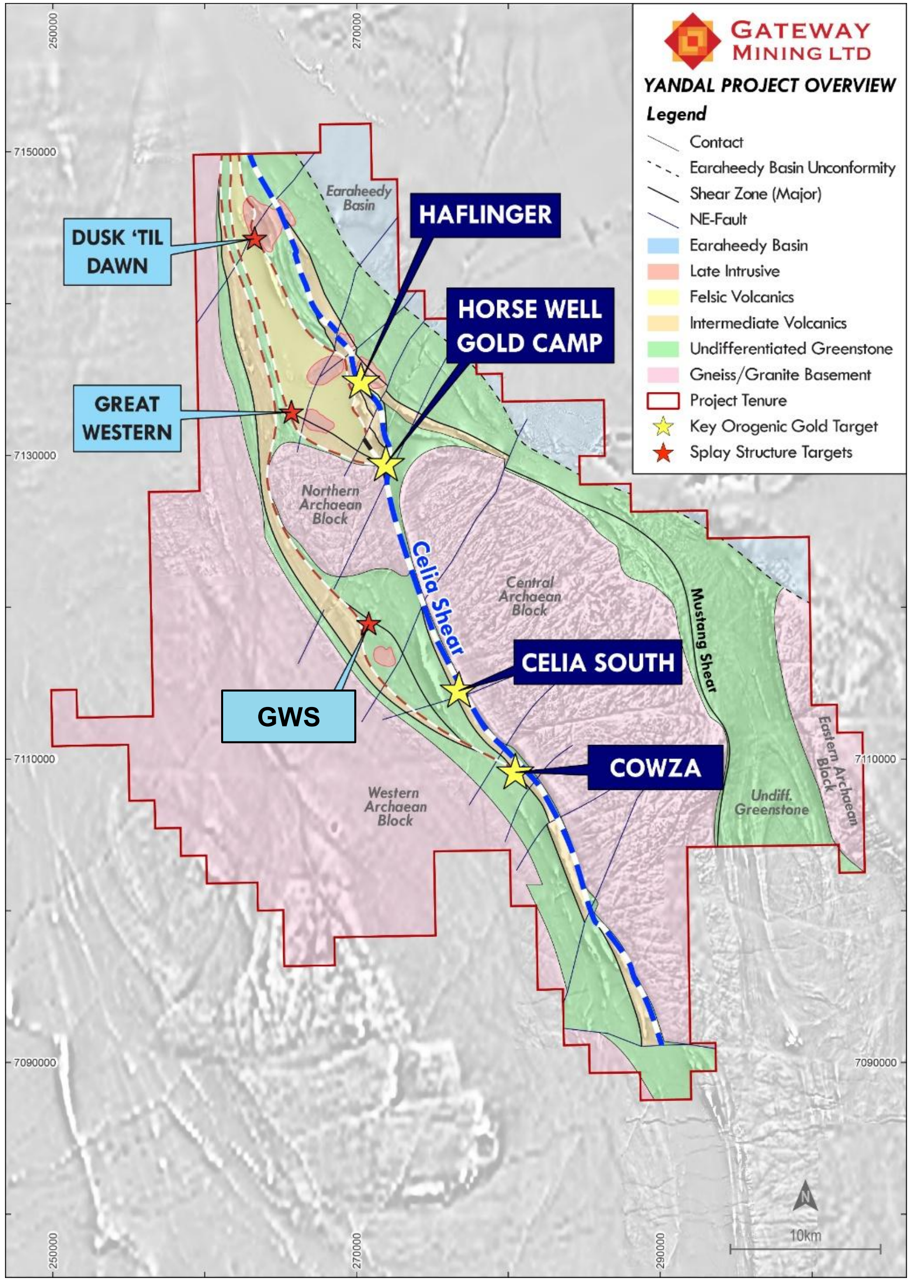
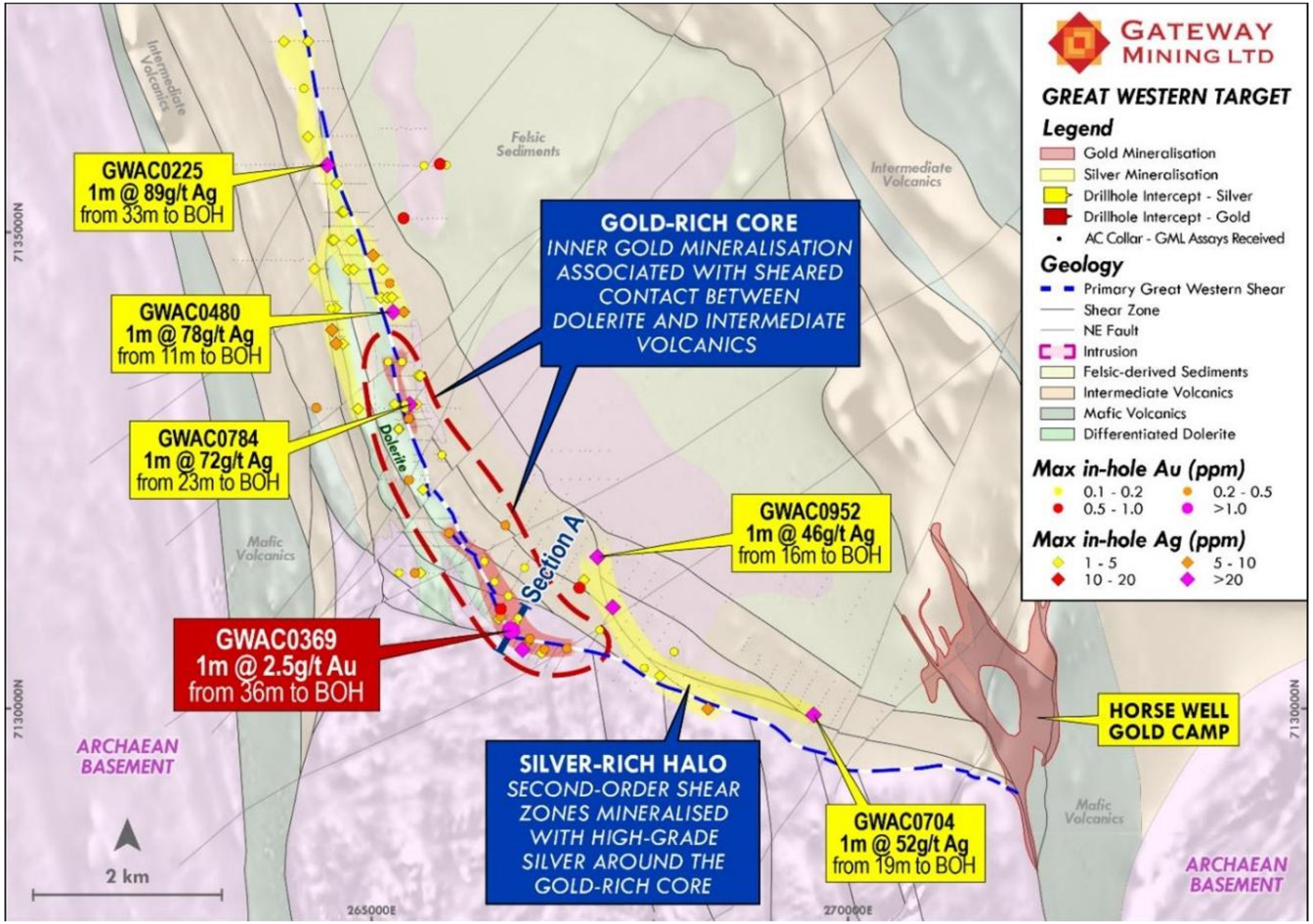


Au-Ag 'Splay Structure Targets
Great Western

- Large scale gold-silver system defined by drilling.[1]
- Extensive BOH gold anomalism in intensely sheared dolerite.
- Unexpectedly, high grade BOH silver intersected along the shear corridor.
- Evidence of a very substantial hydrothermal – drilling has only 'skimmed' across the top.
- Highly analogous to the Golden Mile – gold concentrated in ductile intensely sheared dolerite margin (hotter part); silver in the outward more brittle deformation zones (cooler part).
- Exploration work ongoing – RC drilling later this year.



1. Refer to ASX announcements dated 23 June 2026.

Au-Ag 'Splay Structure Targets

Great Western

Cautionary Statement:

Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

The gold mineralisation reported is in nuggety form. The minerals visually observed is native free gold, however, being nuggets, they have not been assayed to confirm purity and if any other trace elements may be present. The Company notes gold nuggets showing this colour typically have a high gold purity.

The abundance of gold is constrained to the 134 nuggets reported. The nuggets range in size from 1.5 grams to approximately 26.5 grams and have an angular habit. The nuggets were discovered near surface on tenement E69/2765 to a maximum depth of approximately 40cm using metal detecting equipment. The nuggets are not representative of the entire area with approximately 60% of the nuggets confined to an area approximately 200m (north-south) x 100m (east-west) – centered around 265,380mE and 7,133,110mN (Grid MGA94 Zone 51). The remainder of the nuggets were dispersed along the recently defined surface sampling gold anomaly for approximately 1.2 kilometres of strike on tenement E69/2765.

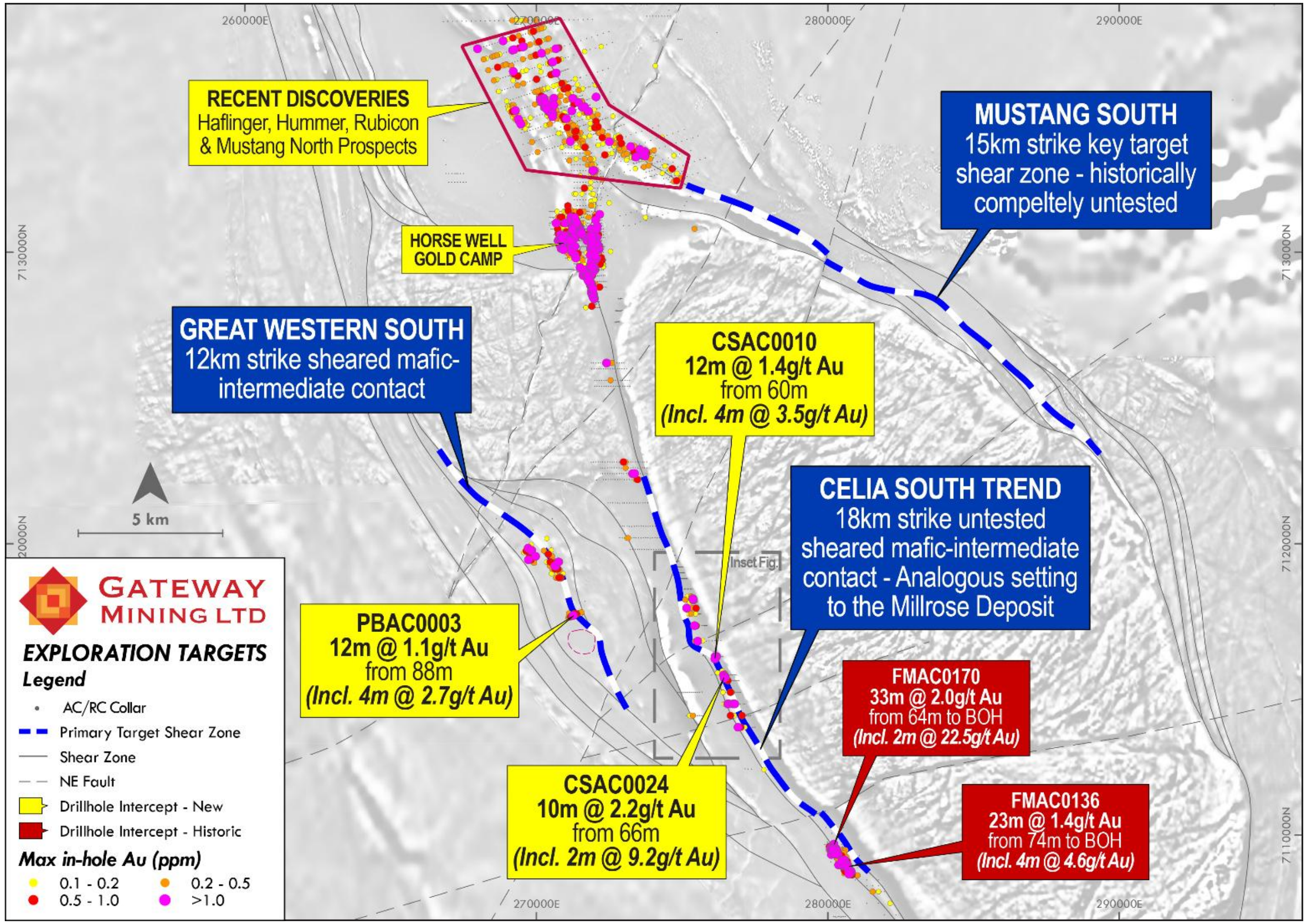
The Company will undertake additional exploration activities to further assess the abundance of gold within the area where the nuggets were discovered, and across the wider Yandal Project. As previously announced, a wider soil sampling program is ongoing, to map this new anomalous gold trend to Horse Well. A trial 2D IP survey line will also be undertaken across the peak gold anomaly defined to date across Great Western. This survey will be completed once the 3D IP survey across Dusk 'til Dawn has been finalised. Both set of results will be released to the market in due course. Drilling plans will be released to the market after the Company receives and reports these results.

Refer to ASX Announcement dated 17 September 2025 for full details regarding nugget samples.

Au-Ag 'Splay Structure Targets
Great Western Shear Corridor

- Southern extension of the shear corridor that hosts Great Western.[1]
- 12km strike of sheared mafic-intermediate contact (the key contact).
- First pass drilling intersected[1] :
  - PBAC0003: 12m @ 1.1g/t Au incl 3m @ 2.7g/t Au

1. Refer to ASX announcement dated 3 June 2026.



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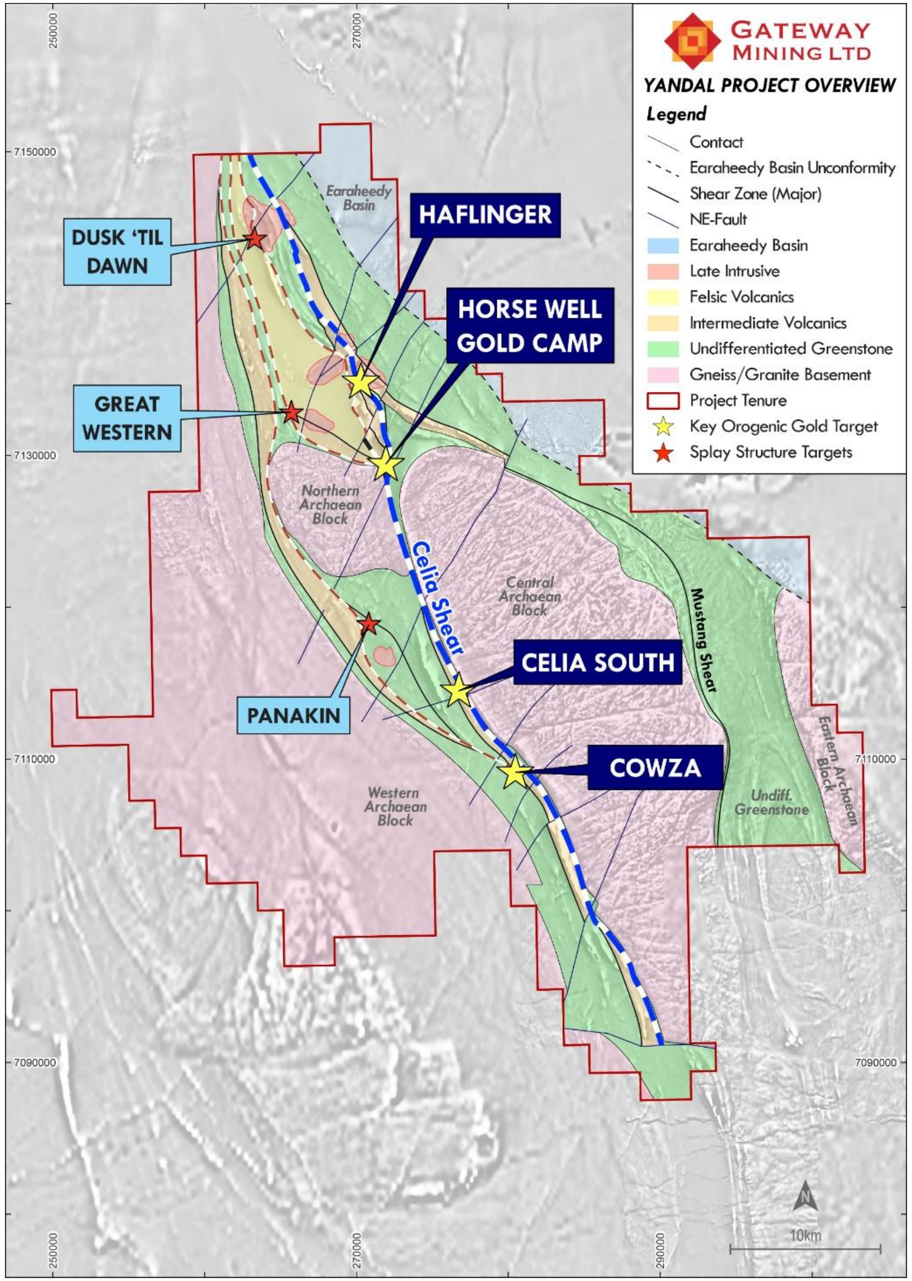
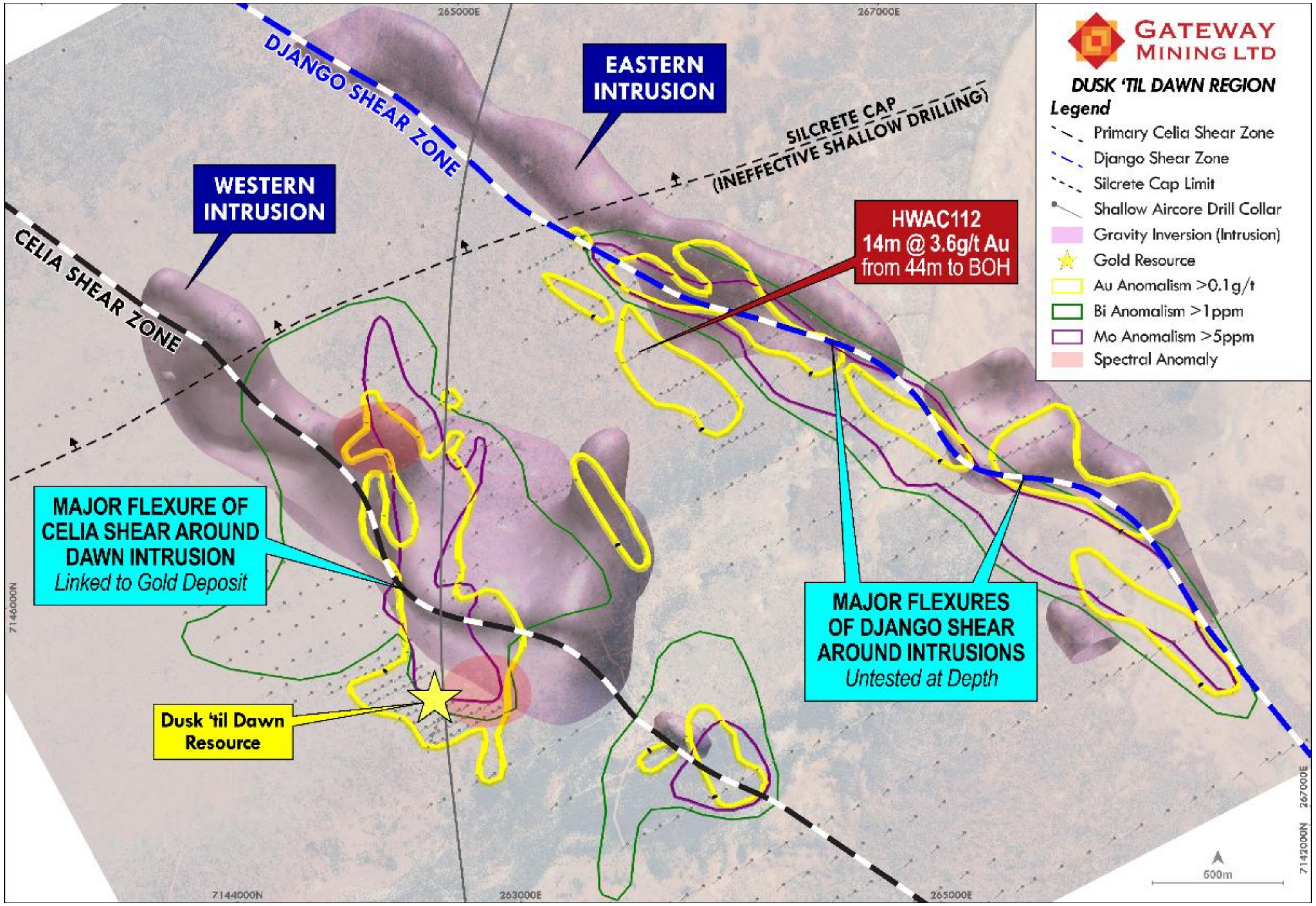


Au-Ag 'Splay Structure Targets
Dusk 'til Dawn

- Extensive geophysical work has defined key intrusions.[1]
- Alteration and large Au-Ag-Mo-Cu-Bi-Te geochemical trends coincident with intrusive features.
- Very large hydrothermal system.
- Peak results include:[2]
  - **33m @ 3.6g/t Au** from 61m (*DTDR001*)
  - **14m @ 10.0g/t Au** from 50m (*DDRC001*)
  - **13m @ 8.8g/t Au** from 111m (*DDRC014*)
  - **30m @ 2.0g/t Au** from 144m (*ACDR003*)

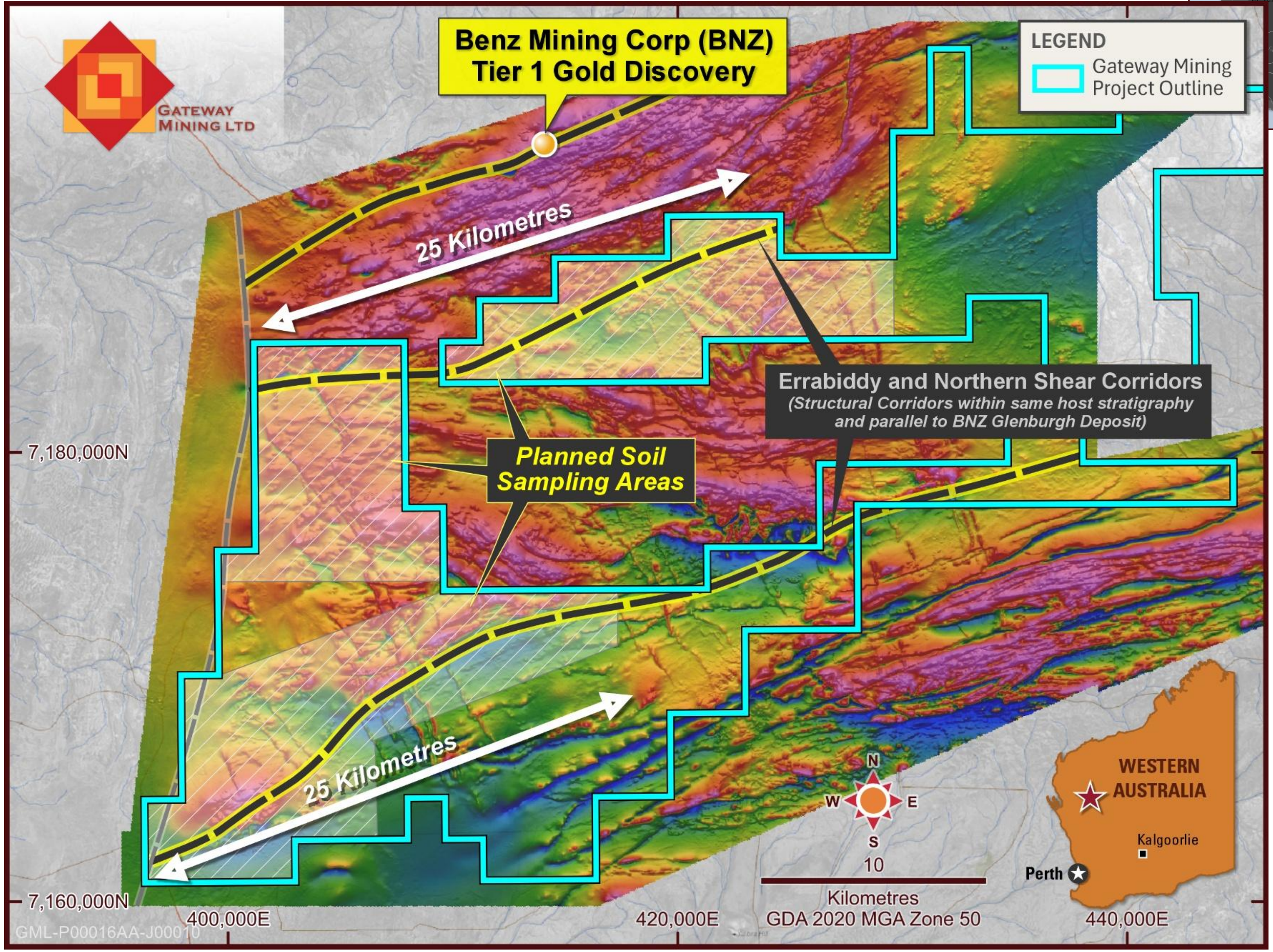


1. Refer to ASX announcement dated 9 September 2025.
2. Refer to ASX announcement dated 2 June 2025.

Other Projects – Glenburgh South

Strategic Acquisition in High Prospective location[1]

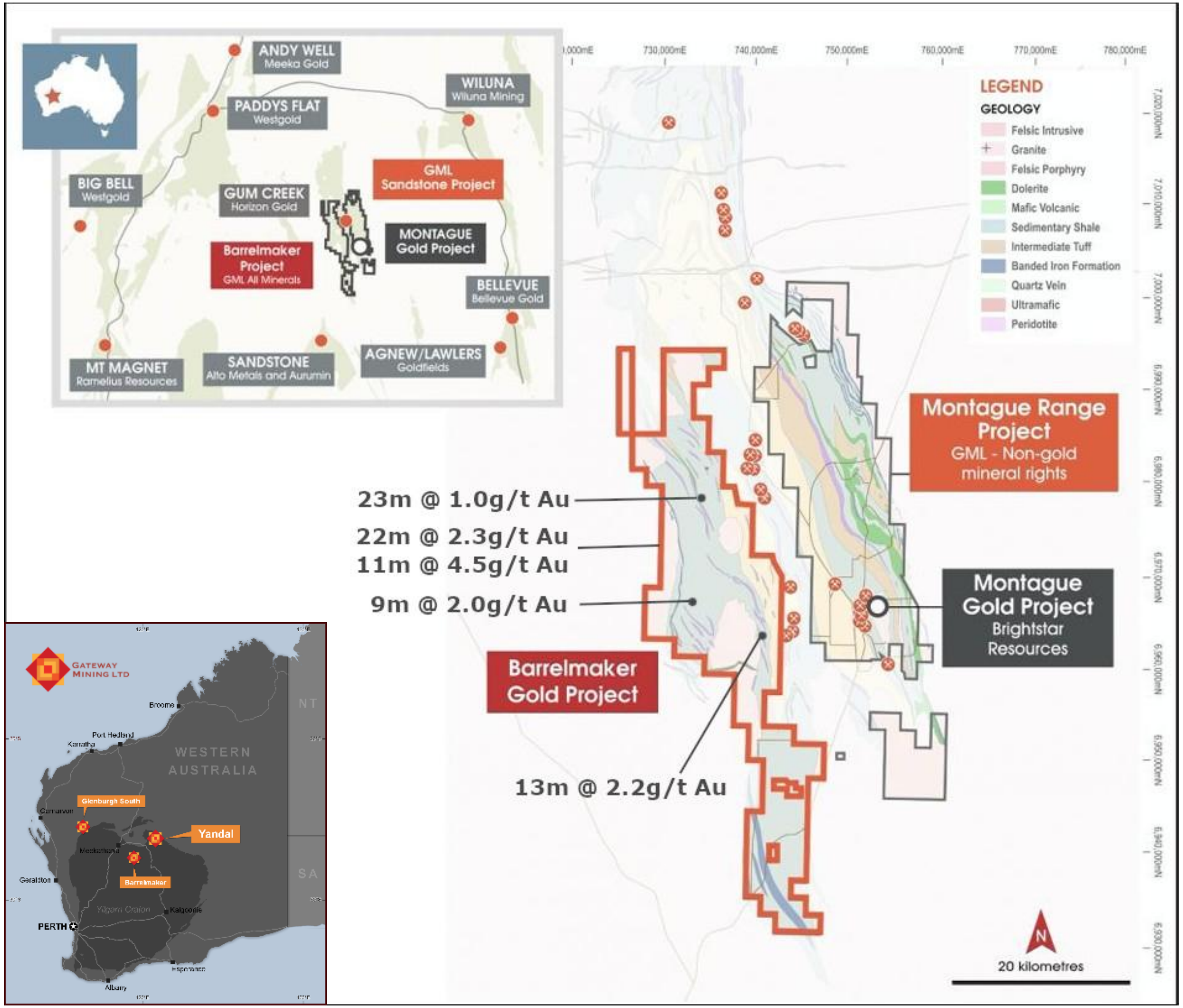
- Adjacent to Benz Mining Corp's Tier 1 Gold Discovery - Glenburgh.
- Early signs of similar mineralisation.
- Repeat fault structures to the south of Glenburgh.
- Airborne magnetic survey completed[2] with surface sampling currently underway.



1. Refer to ASX announcement dated 15 September 2025 for full transaction details.
2. Refer to ASX announcement dated 9 March 2026.

Other Projects – Barrelmaker

- 80km of prospective strike within the Gum Creek Greenstone Belt.
- Historic drill intercepts include[1]:
    - 22m @ 2.3g/t Au
    - 11m @ 4.5g/t Au
- Work has been undertaken in building the overall geological model across the project area, with a strong focus on drill target testing.
- First pass drilling programs are scheduled for later this year.



1.Refer to ASX announcement 9 December 2024.

Appendix A: Yandal Inferred Mineral Resource Estimates

Prospect	Tonnes (t)	Au (g/t)	Au (oz)	Cut-off
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Yandal Project Total	**8,174,600**	**1.52**	**400,400**	

Table Notes:

- Mineral Resources are based on JORC Code Definitions as defined by the Australasian Code for Reporting Results, Mineral Resources and Ore Reserves.
- All figures are rounded to reflect appropriate levels of confidence. Apparent differences may occur due to rounding.
- The Mineral Resource Estimate has been estimated using appropriate high-grade cuts, minimum mining widths and dilutions.
- Tonnes rounded to the nearest 1,000t, ounces rounded to the nearest 500oz.
- Refer to ASX announcement dated 2 July 2025 titled “Acquisition of Yandal Gold Project from Strickland Metals Ltd” for further details regarding the MRE.

GATEWAY MINING LTD
ASX Code:GML

Thank You

Follow us

Contact Details

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