



**GATEWAY  
MINING LTD**

ASX Code:GML



## **Building the next emerging mid-tier Western Australian gold company**

- Transformational acquisition of Yandal Gold Project
- Strong balance sheet to fund exploration & growth

Resource Rising Stars Gold Coast Presentation |  
September 2025

Andrew Bray, Executive Chairman

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- The information in this presentation that relates to Exploration Results and Mineral Resources has been extracted from various GML ASX announcements and are available to view on the GML website at [www.gatewaymining.com.au](http://www.gatewaymining.com.au) or through the ASX website at [www.asx.com.au](http://www.asx.com.au) (using ticker code "GML").
- GML confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and that all material assumptions and technical parameters underpinning the Mineral Resources in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

# Highly Successful and Experienced Leadership Team

**Andrew Bray**  
Executive Chairman

- +15 years experience in formation, financing and development of natural resources companies, including Strickland Metals Ltd, Silver Mines Ltd, Futura Resources Ltd, amongst others.
- Former Chief Executive Officer of Strickland Metals Ltd (previous owner of Yandal Gold Project).

**Anthony McClure**  
Non-Exec Director

- +30 years technical, management and financial experience in the resource sector worldwide in project management and executive development roles.
- Financial sector experiences within mineral and energy sectors.
- Current Chair of Strickland Metals Limited.
- Former director Silver Mines Limited, Bolnisi Gold NL, Nickel Mines Limited, European Gas Limited and Santana Minerals Limited.

**Peter Langworthy**  
Non-Exec Director

- +35-year experienced explorer and project developer.
- Led the highly successful exploration team at nickel producer Jubilee Mines Ltd.
- Former Technical Director of Talisman Mining Limited.
- Founding Director of Capricorn Metals Limited.
- Founding Director of Northern Star Resources Limited.

**David Crook**  
Non-Exec Director

- Geologist and company director with +40 years.
- Inaugural Managing Director of Pioneer Resources Limited.
- Current Managing Director of Tyranna Resources Limited.

**Richard Pugh**  
Chief Executive Officer

- 18+ years geology experience for several ASX mineral exploration companies.
- Former Executive Technical Director Strickland Metals Limited.
- Current Non-Executive Director Strickland Metals Limited.



# A busy three weeks...

Since completion of the acquisition, price sensitive news flow includes:

- 26 August: New Board appointments and resignations
- 26 August: New shear zones identified at the Yandal Project
- 29 August: Key mineralised trend identified at Mustang
- 1 September: Appointment of new CEO
- 3 September: High grade lag and soil anomalism at Great Western
- 9 September: Gravity modelling defines large intrusions
- 15 September: Acquisition of Glenburgh South Project
- 17 September: Large gold nugget haul at Great Western



# Corporate Summary



## DIRECTORS & MANAGEMENT



Andrew Bray	Executive Chairman
Anthony McClure	Non-Executive Director
David Crook	Non-Executive Director
Peter Langworthy	Non-Executive Director
Richard Pugh	Chief Executive Officer
Kar Chua	Company Secretary

## CAPITAL STRUCTURE



ASX Ticker	GML
Shares on issue	1,908,820,295
Options on issue <sup>1</sup>	89,495,985
Pro-forma cash balance (30 June 2025)	\$3.8M
Pro-forma BTR Shareholding <sup>2</sup>	\$9.8M
Share Price	\$0.065
Market Capitalisation	\$124.1M

- 72,558,083 options expiry 15/12/2026 at \$0.033 per option and 16,940,902 options expiry 31/03/2025 at \$0.124 per option.
- Share price as at 16 September 2025.

## MAJOR SHAREHOLDERS



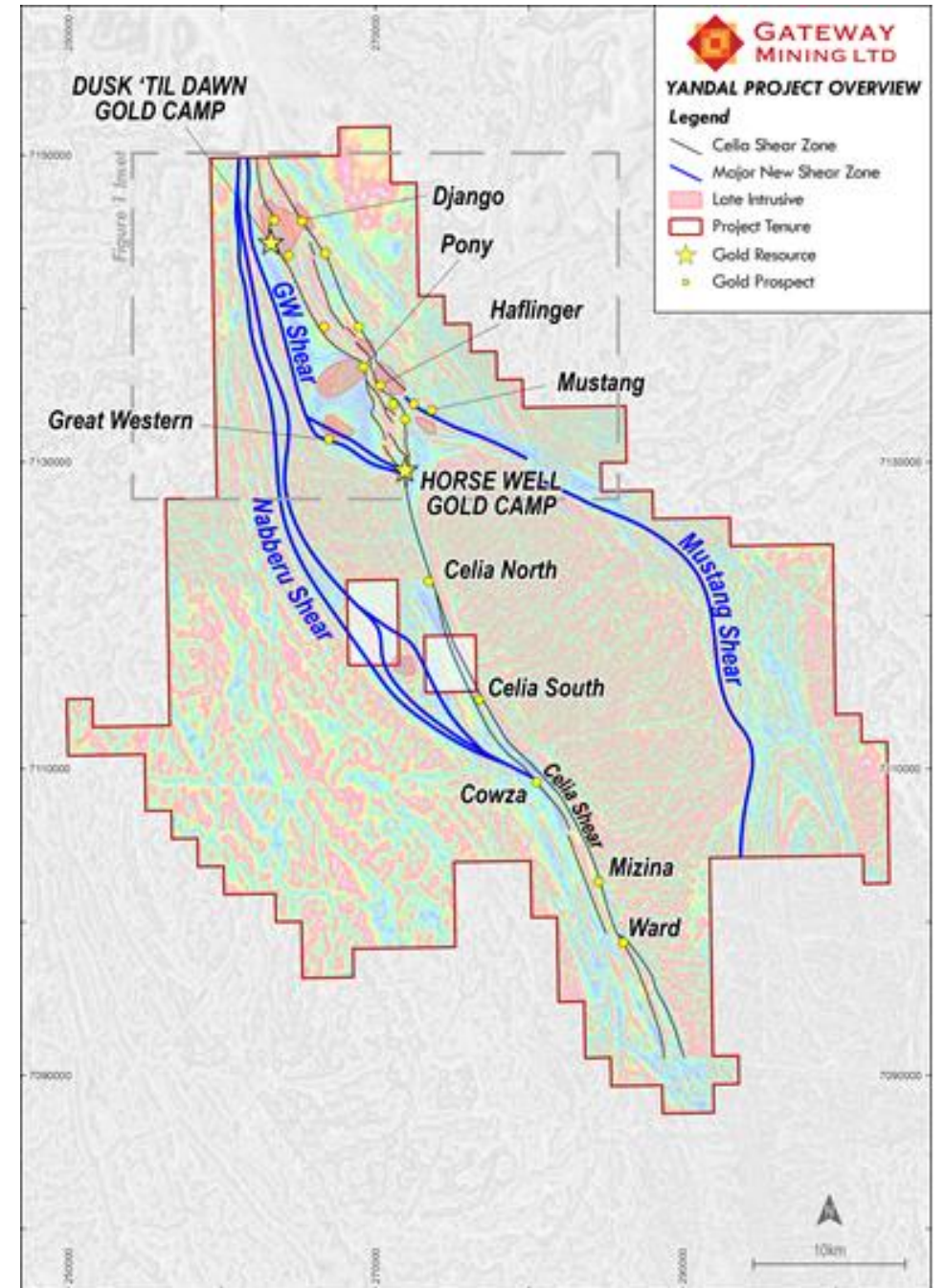
Strickland Metals Limited	15.72%
SIHC Ltd	10.55%
L11 Capital Pty Ltd	3.61%
Top 20	52.71%
Directors (Directly & Indirectly)	6.10%

# Discovery New Shear Zones

Regional scale fertile exploration ground identified

- Historically, work focused almost exclusively on Celia Shear zone (main regional shear).
- Often, the more significant mineralisation is found on 'splays' off the main shear.
- Aeromagnetic and gravity surveying recently discovered the Great Western shear, Mustang shear, and the Nabberu shear.<sup>1</sup>
- Over 90km of untested strike – enormous 'blue sky' potential.

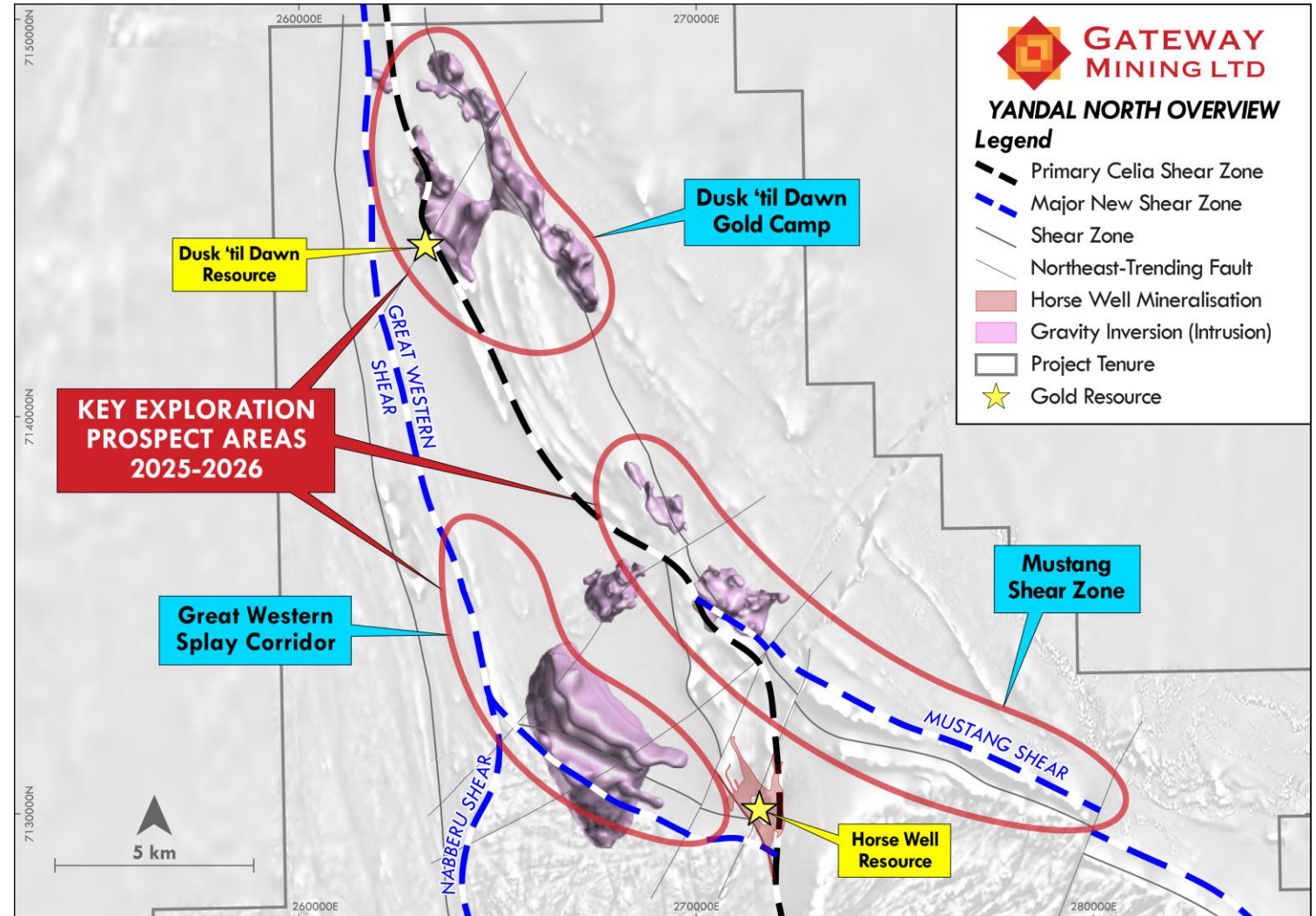
1.Refer to ASX announcements dated 26 August 2025.



# Key Target Areas

Priority regional target zones have potential for major discoveries

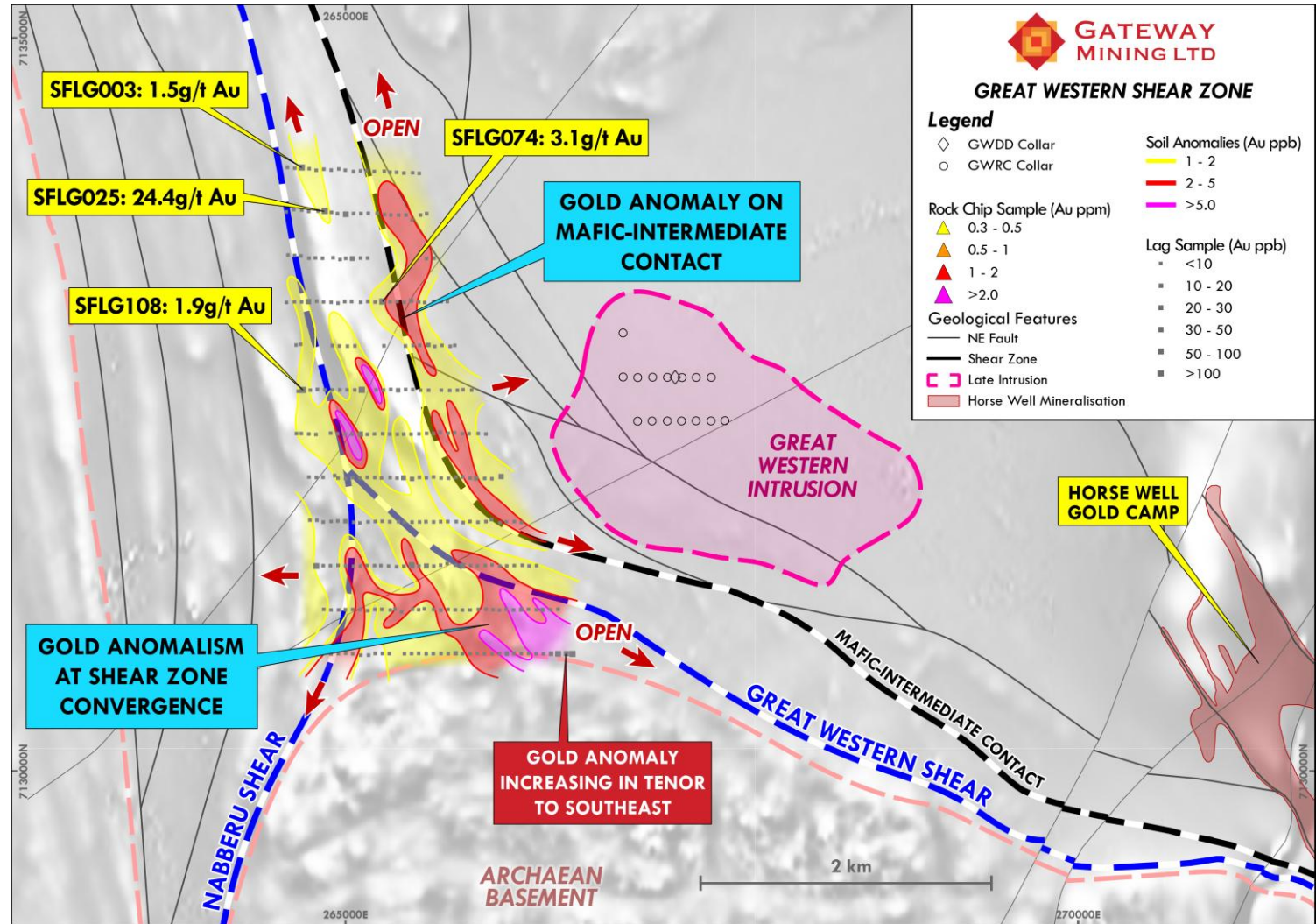
- Great Western
- Mustang
- Dusk 'til Dawn



# Great Western

High priority splay corridor with gold anomalism untested by drilling

- Drilling by previous holder targeted the intrusion itself – no follow up.
- Extremely strong Mo-Bi-Te anomalism remained unexplained.
- GML soil sampling and lag sampling identified key gold trends.<sup>1</sup>
- Mafic-intermediate contact.
- Significant structural complexity – intersection of shear zones; intrusions; NE cross cutting features.
- Modelling of Great Western intrusion.



1. Refer to ASX announcements dated 3 September 2025.



# Great Western

## Confirmation of significant gold mineralisation



### Cautionary Statement:

Visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

The gold mineralisation reported is in nuggety form. The minerals visually observed is native free gold, however, being nuggets, they have not been assayed to confirm purity and if any other trace elements may be present. The Company notes gold nuggets showing this colour typically have a high gold purity.

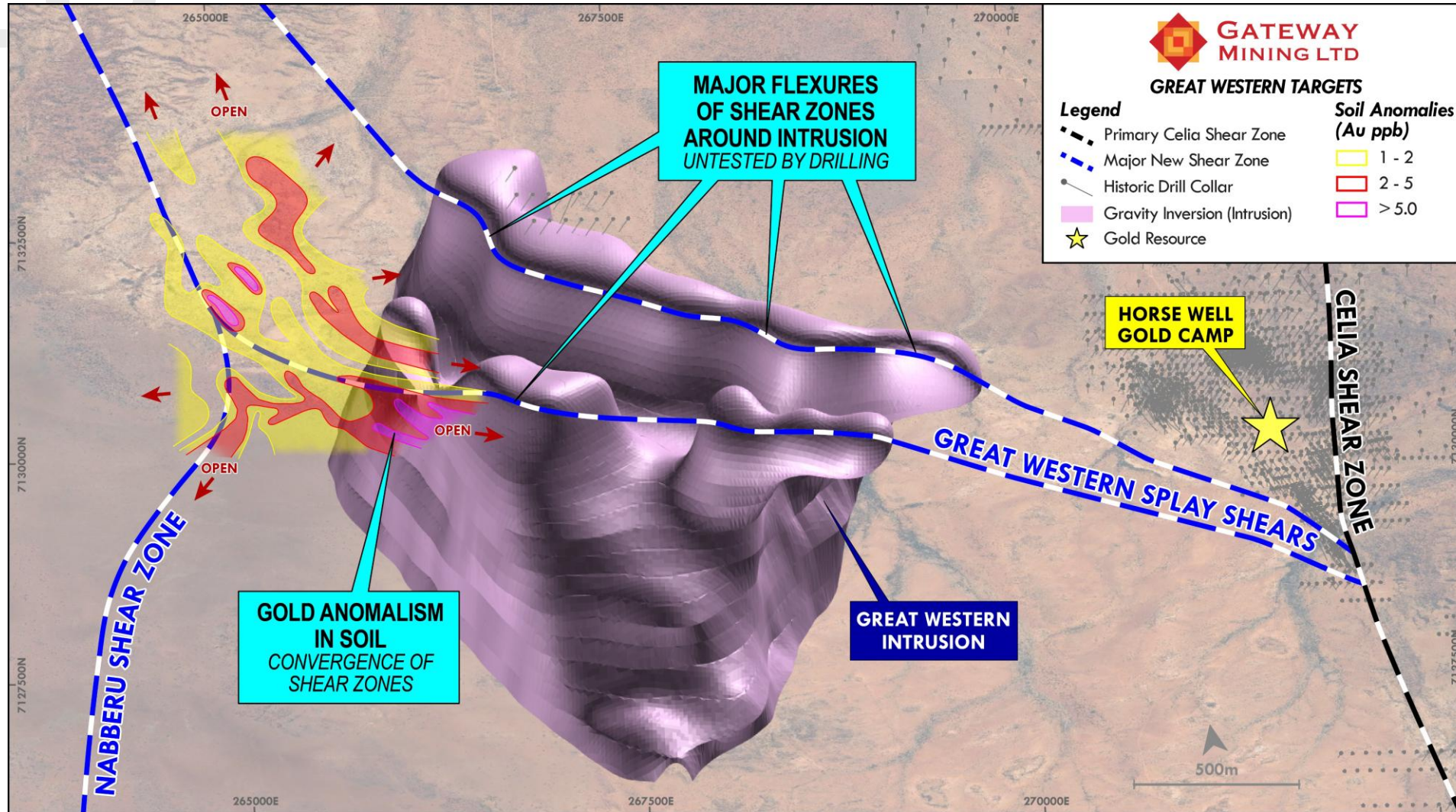
The abundance of gold is constrained to the 134 nuggets reported. The nuggets range in size from 1.5 grams to approximately 26.5 grams and have an angular habit. The nuggets were discovered near surface on tenement E69/2765 to a maximum depth of approximately 40cm using metal detecting equipment. The nuggets are not representative of the entire area with approximately 60% of the nuggets confined to an area approximately 200m (north-south) x 100m (east-west) – centered around 265,380mE and 7,133,110mN (Grid MGA94 Zone 51). The remainder of the nuggets were dispersed along the recently defined surface sampling gold anomaly for approximately 1.2 kilometres of strike on tenement E69/2765.

The Company will undertake additional exploration activities to further assess the abundance of gold within the area where the nuggets were discovered, and across the wider Yandal Project. As previously announced, a wider soil sampling program is ongoing, to map this new anomalous gold trend to Horse Well. A trial 2D IP survey line will also be undertaken across the peak gold anomaly defined to date across Great Western. This survey will be completed once the 3D IP survey across Dusk 'til Dawn has been finalised. Both set of results will be released to the market in due course. Drilling plans will be released to the market after the Company receives and reports these results.

Refer to ASX Announcement dated 17 September for full details regarding nugget samples.

# Great Western

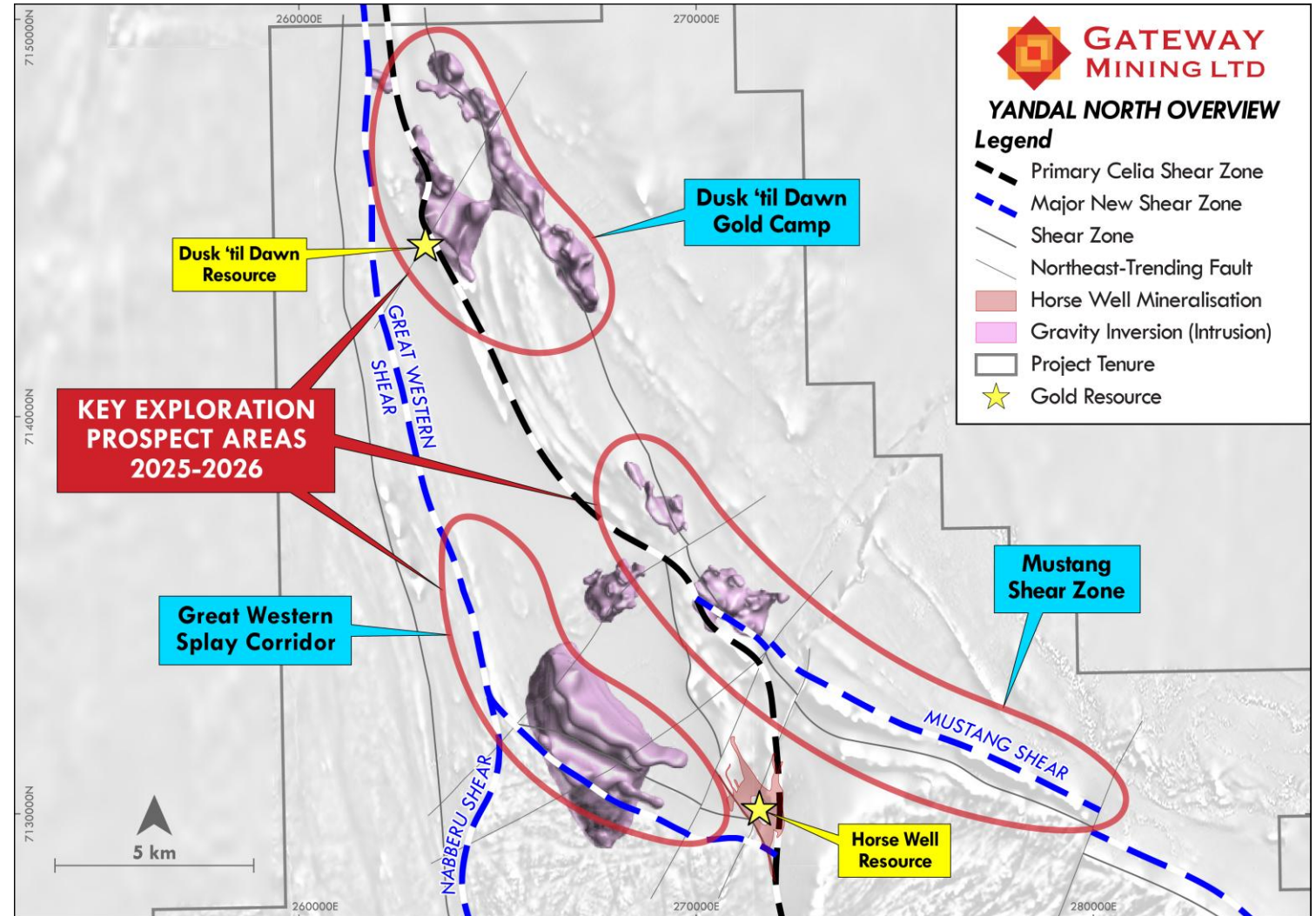
High priority splay corridor with gold anomalism untested by drilling



# Key Target Areas

Priority regional target zones have potential for major discoveries

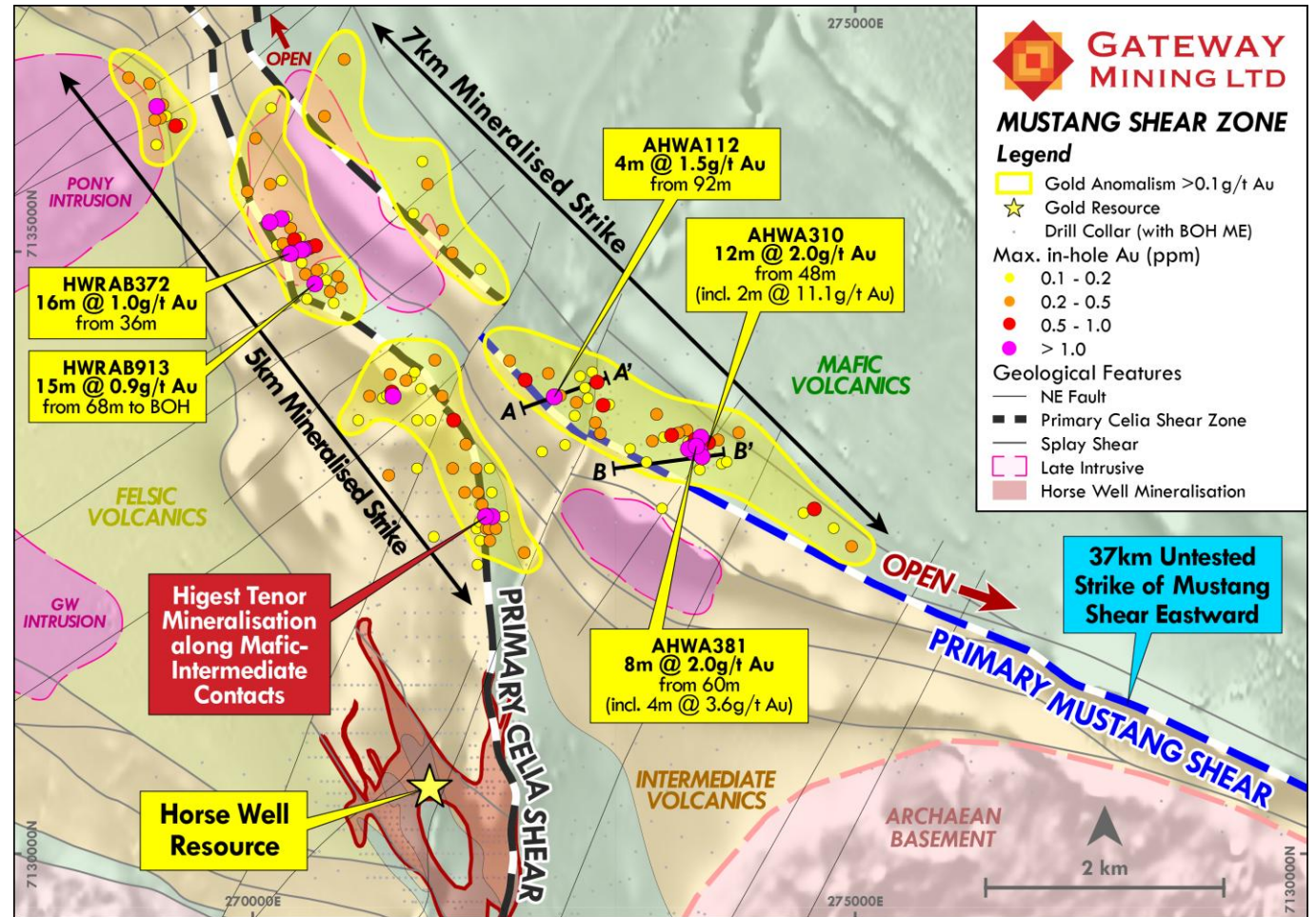
- Great Western
- Mustang
- Dusk 'til Dawn



# Mustang

## Analogous Horse Well camp identified at Mustang

- Multielement geochemistry by GML over last month accurately mapped key lithologies.
- Same contact position immediately to the south hosts high grade mineralisation.
- Historic BOH +0.1g/t Au identified in old RAB and aircore drilling – not followed up in key positions.<sup>1</sup>
- 25,000m aircore program commencing first week October.

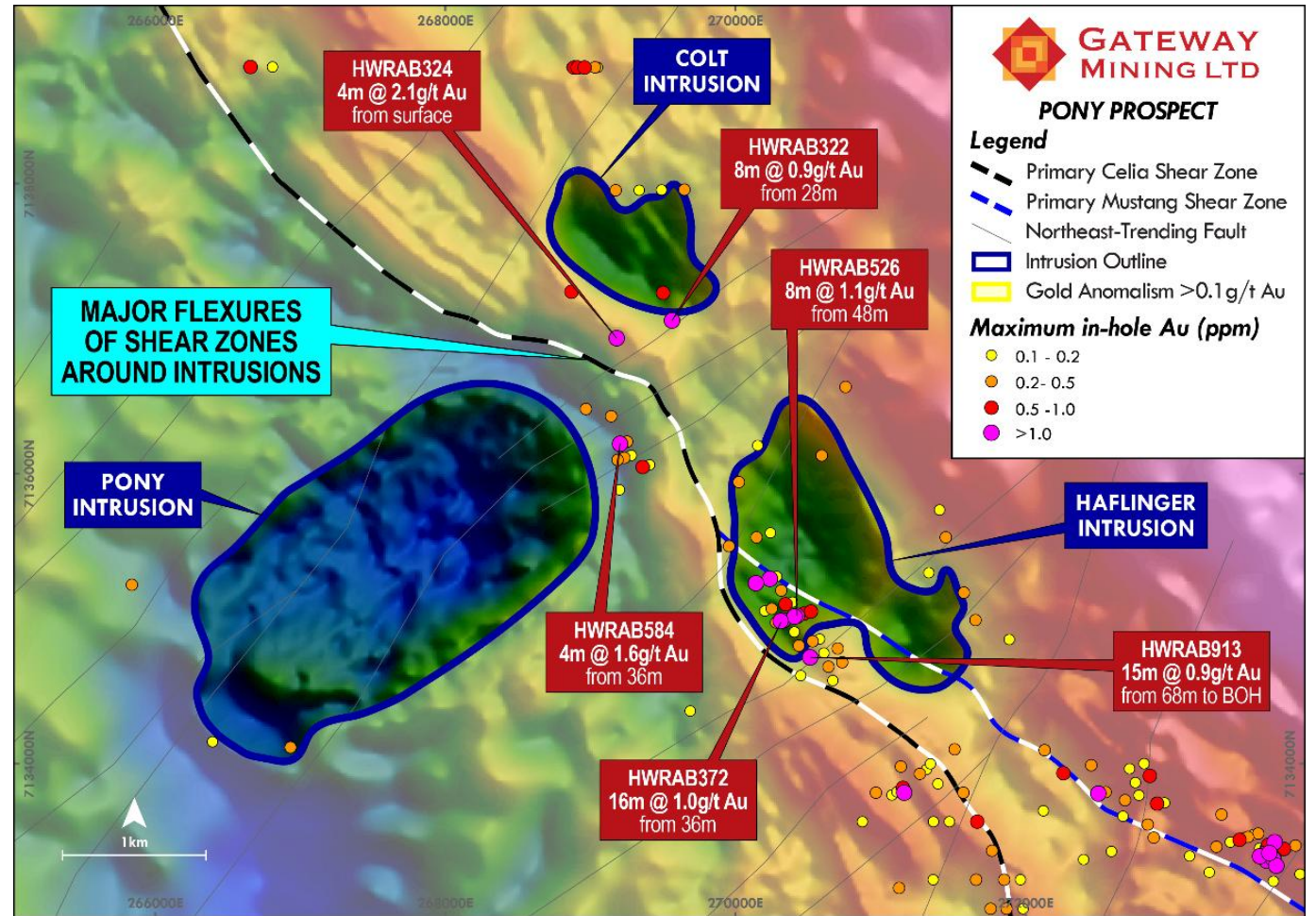


1. Refer to ASX announcement dated 29 August 2025.

# Pony, Colt, Haflinger

Multiple intrusions immediately north of Mustang

- Recent gravity modelling delineated three intrusions immediately north of Mustang – Pony, Colt and Haflinger.
- Very high structural complexity – shear zone kinks and flexures around intrusions, cross-cut by NE structures.
- Only wide spaced historic RAB drilling – all holes ended in weathered material.<sup>1</sup>
- Very encouraging supergene gold – no follow up.

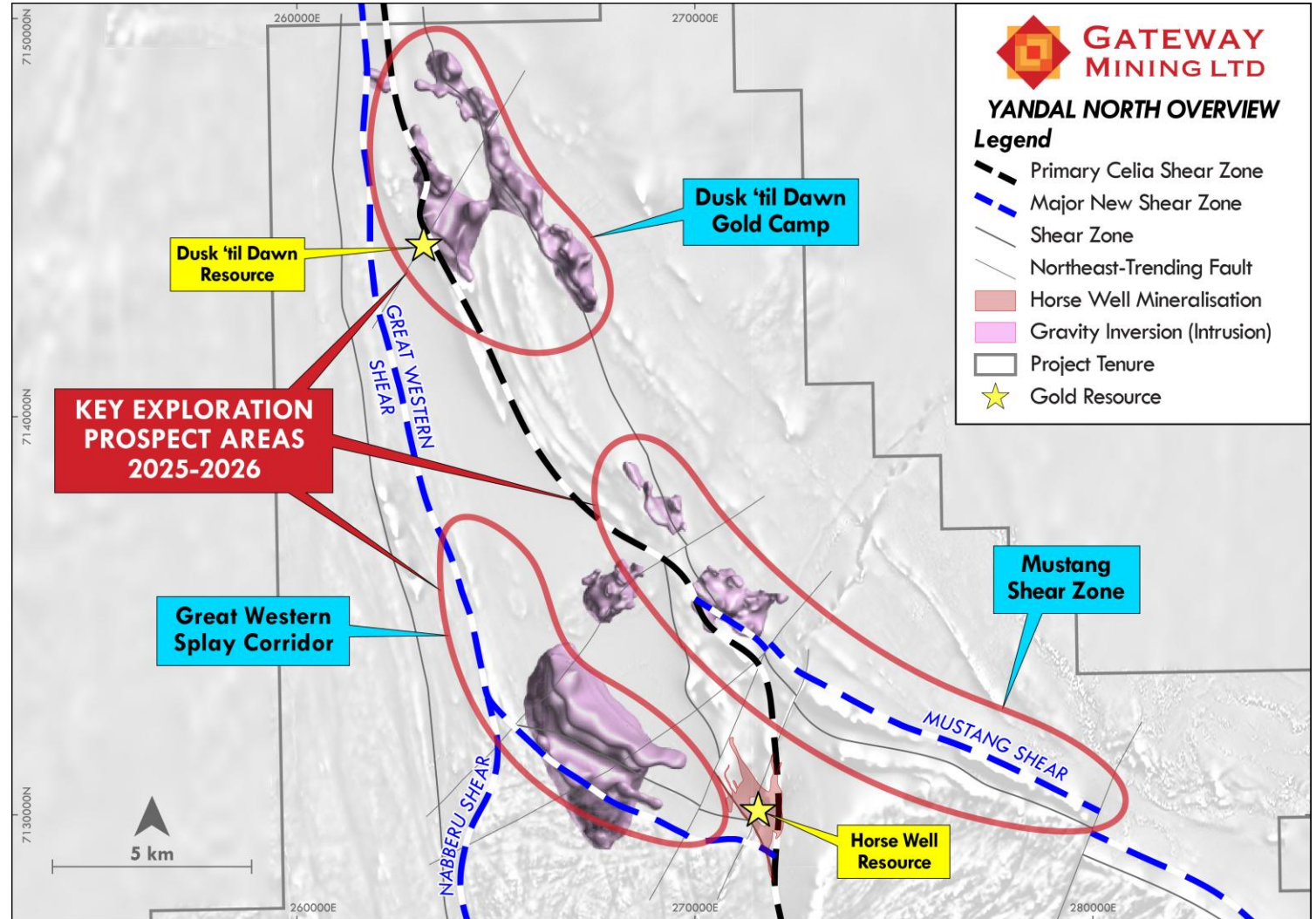


1. Refer to ASX announcement dated 9 September 2025.

# Key Target Areas

Priority regional target zones have potential for major discoveries

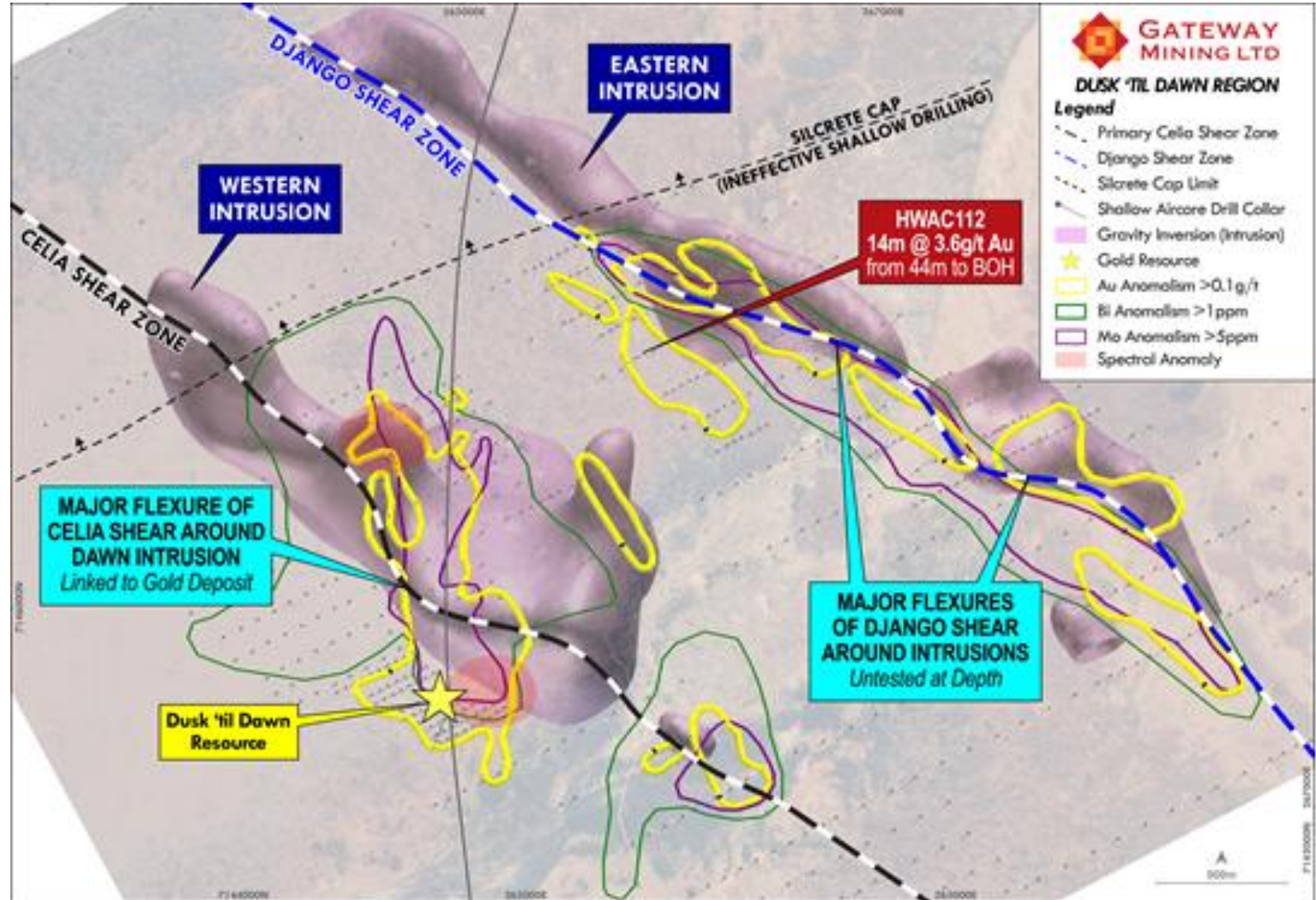
- Great Western
- Mustang
- Dusk 'til Dawn



# Dusk 'til Dawn

Advanced gold targets – potential for major discovery

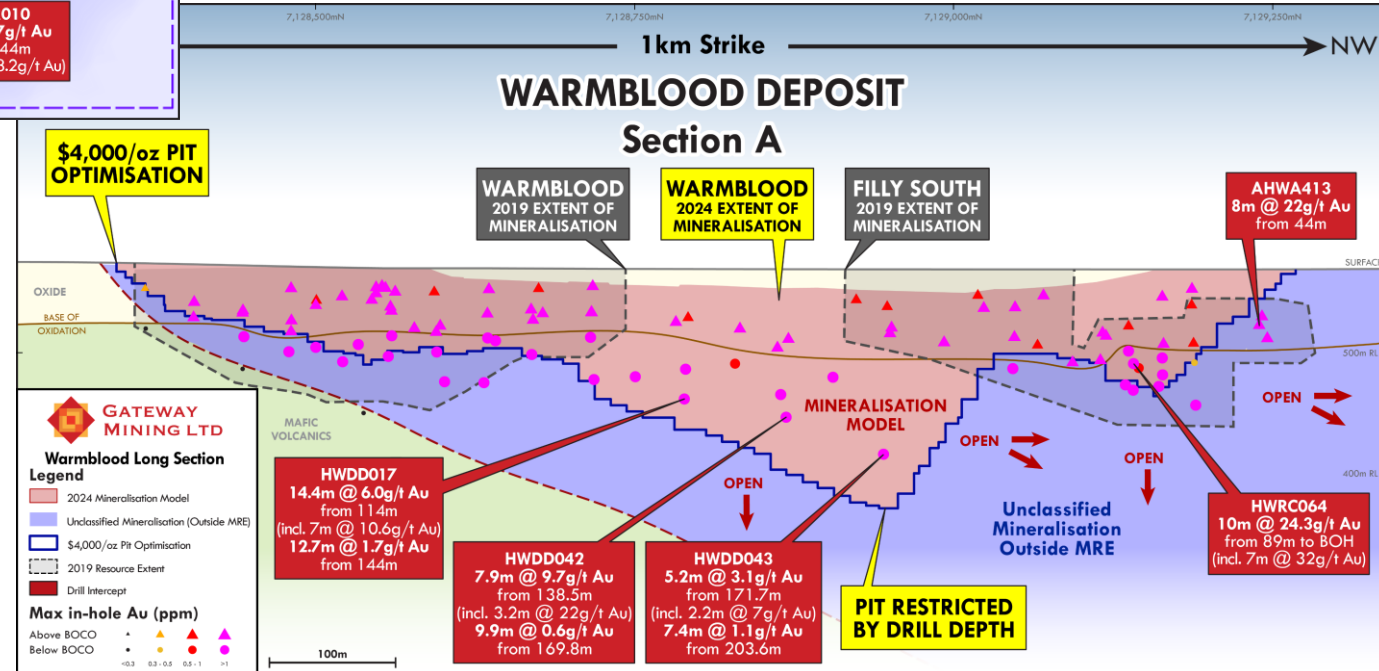
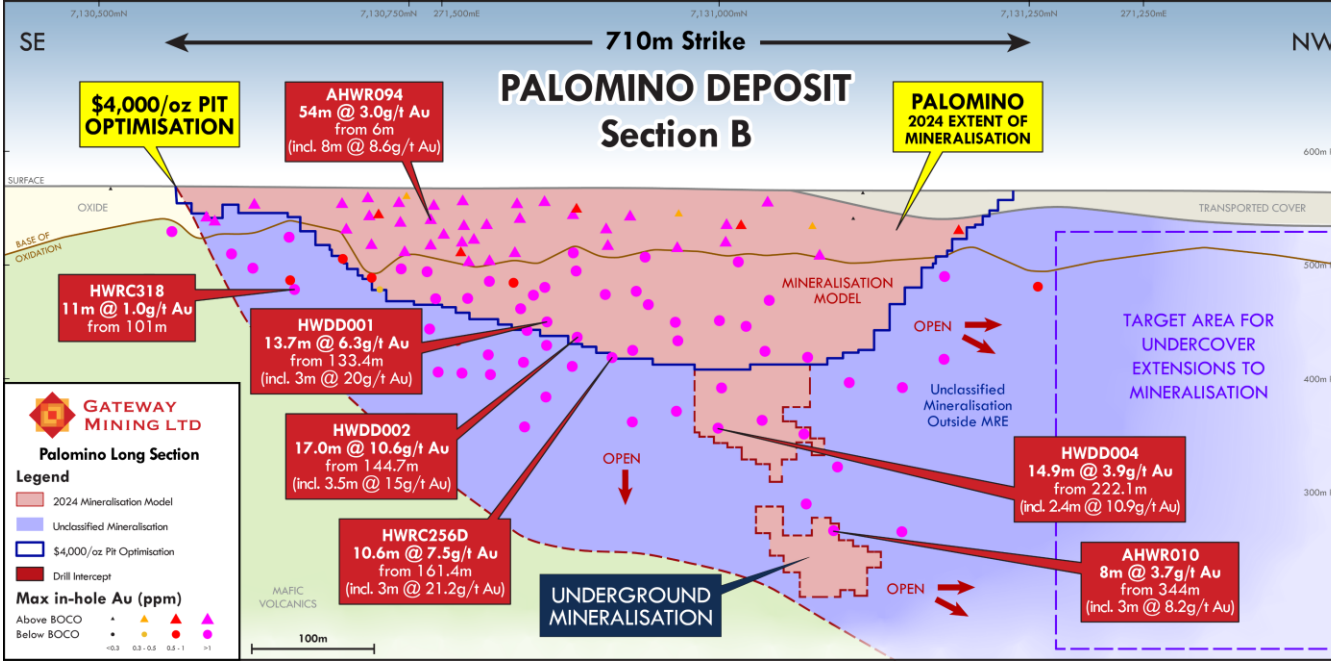
- Extensive geophysical work has defined the Eastern and Western intrusions.<sup>1</sup>
- Alteration and large Au-Mo-Cu-Bi-Te geochemical trends coincident with intrusive features.
- Very large hydrothermal system.
- IP survey currently ongoing.
- 8x hole diamond drilling program commencing mid-October.



1. Refer to ASX announcement dated 9 September 2025.

# Horse Well Mineral Resources

- Solid resource base from which to build more substantial gold resource.
- Mineralisation from surface.
- Remains open at depth and along strike.



- Oxide + transition inferred mineral resource of 103k ozs @ 1.8 g/t Au.<sup>1</sup>
- Combined open pit mineralisation of 278k ozs @ 1.9g/t Au (at AUD4k pit optimisation).<sup>2</sup>

1. 1.9Mt @ 1.8 g/t Au for 108k oz Au Inferred.  
2. 4.52Mt @ 1.9 g/t Au for 278k oz Au Inferred.

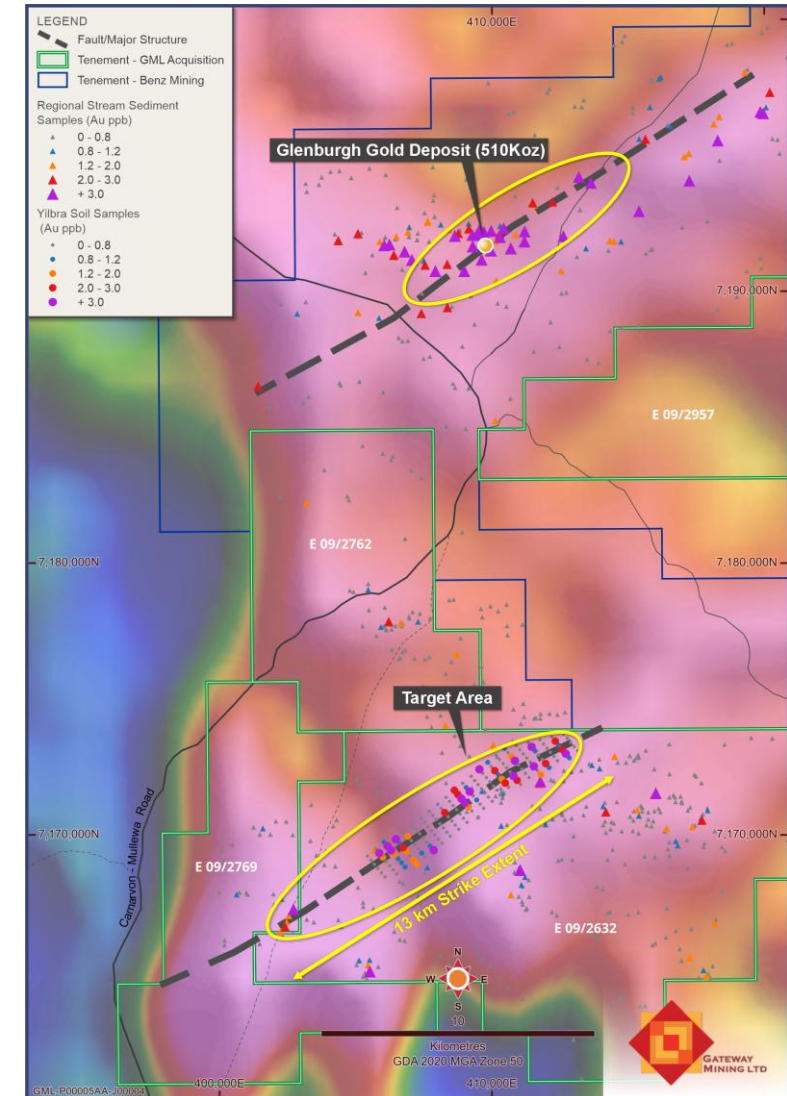
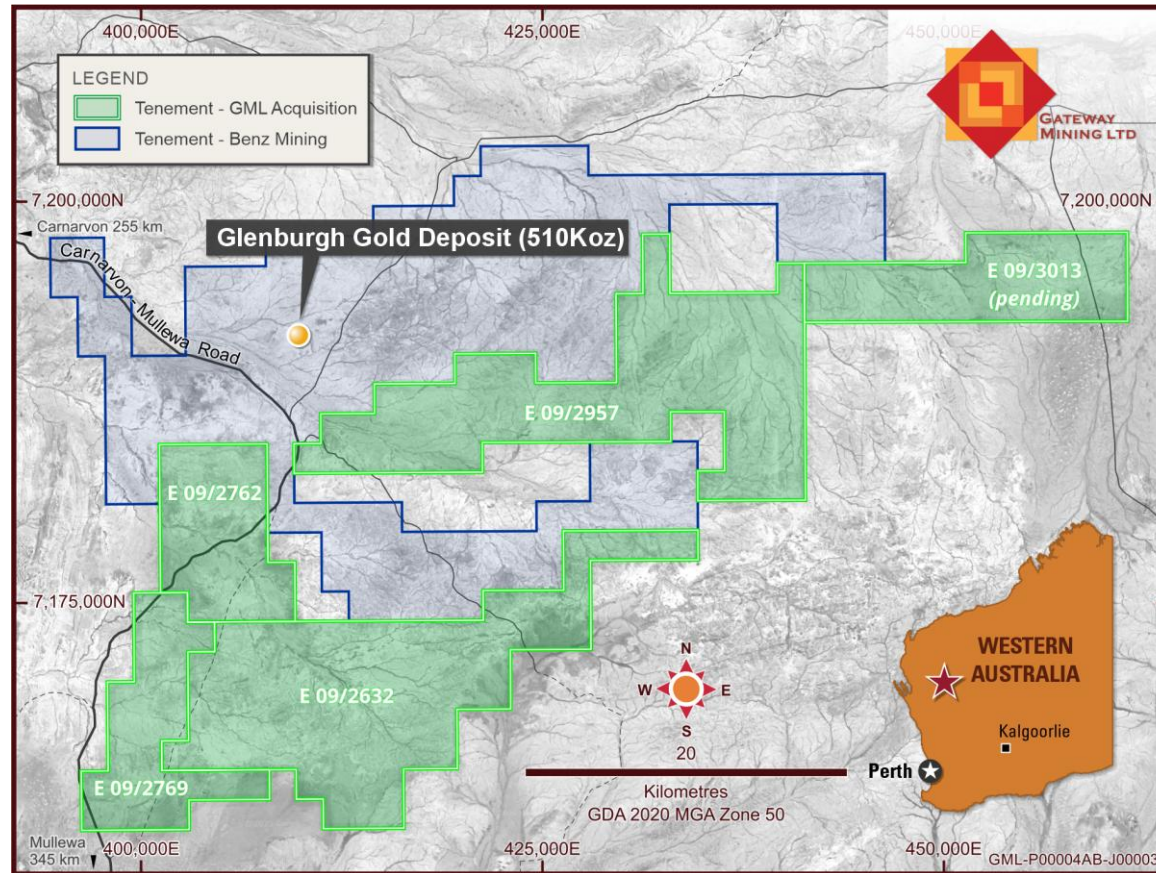
Refer to "Appendix A: Yandal Inferred Mineral Resource Estimates" for further details regarding the Yandal Mineral Resource.



# Other Projects – Glenburgh South

## Strategic Acquisition in High Prospective location

- Adjacent to Benz Mining Corp's Glenburgh Project.
- Early signs of similar mineralisation.
- Repeat fault structure to the south of Glenburgh.
- Airborne magnetic survey and surface sampling programs planned.



Refer to ASX announcement dated 15 September 2025 for full transaction details.

# Summary

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# Appendix A: Yandal Inferred Mineral Resource Estimates

Prospect	Tonnes (t)	Au (g/t)	Au (oz)	Cut-off
Palomino Pit	1,963,000	1.84	116,000	0.5
Palomino UG	155,000	2.69	13,500	2.0
Palomino Total	2,118,000	1.90	129,500	-
Warmblood	1,656,000	2.37	126,000	0.5
Filly	581,000	1.15	21,500	0.5
Bronco	324,000	1.38	14,500	0.5
<b>HWGC Subtotal</b>	<b>4,679,000</b>	<b>1.94</b>	<b>291,500</b>	<b>-</b>
Dusk 'til Dawn	3,495,600	1.00	108,900	0.5
<b>Yandal Project Total</b>	<b>8,174,600</b>	<b>1.52</b>	<b>400,400</b>	

## Table Notes:

- Mineral Resources are based on JORC Code Definitions as defined by the Australasian Code for Reporting Results, Mineral Resources and Ore Reserves.
- All figures are rounded to reflect appropriate levels of confidence. Apparent differences may occur due to rounding.
- The Mineral Resource Estimate has been estimated using appropriate high-grade cuts, minimum mining widths and dilutions.
- Tonnes rounded to the nearest 1,000t, ounces rounded to the nearest 500oz.
- Refer to ASX announcement dated 2 July 2025 titled “Acquisition of Yandal Gold Project from Strickland Metals Ltd” for further details regarding the MRE.



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# Thank You





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