



Announcement Summary

**Entity name**  
GATEWAY MINING LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Thursday November 27, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GML	ORDINARY FULLY PAID	30,454,546	01/12/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

GATEWAY MINING LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

31008402391

### 1.3 ASX issuer code

GML

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

27/11/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Sep-2025 09:14	New - Proposed issue of securities - GML	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

---

#### Placement Details

---

**ASX +security code and description**

GML : ORDINARY FULLY PAID

**Issue date**

1/12/2025

#### Issue details

---

**Number of +securities to be quoted**

30,454,546

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.05500000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued to directors and related parties or their nominees as part of their participation in the Company's Placement announced 24 September 2025 following shareholder approval obtained at AGM dated 24 November 2025.

Part 4 - Issued capital following quotation

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GML : ORDINARY FULLY PAID	2,322,814,859
GMLO : OPTION EXPIRING 15-DEC-2026	71,558,083

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GMLAD : PERFORMANCE RIGHTS EXPIRING 28-NOV-2025	1,250,000
GMLAAA : OPTION EXPIRING 31-MAR-2026 EX \$0.124	16,940,902
GMLAAB : OPTION EXPIRING 02-OCT-2028 EX \$0.10	20,000,000